



FIRESIDE CHATS – AGENDA IS SUBJECT TO CHANGE

**All Times are Eastern Standard Time (EST)*

Tuesday, September 24th

8:00am **Registration & Breakfast**

8:30am – 8:45am **Opening Remarks**
Chris McNally & Mark Mahaney

8:45am – 9:25am **Aurora Innovation (AUR)**
Hosted by Chris McNally & Doug Dutton
David Maday – Chief Financial Officer



9:30am – 10:10am **Wayve (Private)**
Hosted by Chris McNally
Alex Kendall – Chief Executive Officer



10:15am – 10:55am **Ambarella, Inc. (AMBA)**
Hosted by Chris McNally & Doug Dutton
Fermi Wang – Chief Executive Officer



11:00am – 11:40am **Nuro (Private)**
Hosted by Chris McNally
Dave Ferguson – President & Co-Founder



11:45am – 12:25pm **The AV Future is Here: a Waymo Brainstorming session (and implications for Uber) with Evercore ISI Research**
Hosted by Chris McNally & Mark Mahaney

12:30pm – 1:10pm **“Autonocasting” The Future of AV with Ed Niedermeyer**
Ed Niedermeyer, author, reporter, podcaster for all things AutoTech

1:15pm – 1:55pm **Mobileye Global, Inc. (MBLY)**
Hosted by Chris McNally
Shai Shalev-Shwartz – Chief Technology Officer
Dan Galves – Chief Communications Officer



2:00pm – 2:40pm **Nauto (Private)**
Hosted by Doug Dutton
Company Rep TBD



2:45pm – 3:25pm **Luminar Technologies (LAZR)**
Hosted by Chris McNally & Doug Dutton
Tom Fennimore – Chief Financial Officer



COMPANIES ONLY PARTICIPATING IN 1x1 MEETINGS

Tesla (TSLA)

COMPANIES WITH PRE-RECORDED FIRESIDE CHATS

Applied Intuition (Private)

Arbe Robotics Ltd (ARBE)

Continental AG (CON.DE)

Valeo SE (FR.PA)

Waabi (Private)



PARTICIPATING COMPANIES

Ambarella, Inc. (AMBA)

1x1 Meetings and Fireside Chat

- Louis Gerhardy – Vice President, Corporate Development

Applied Intuition (Private)

Pre-Recorded Fireside Chat

- Peter Ludwig – Co-Founder & CTO

Arbe Robotics Ltd (ARBE)

Pre-Recorded Fireside Chat

- Kobi Marenko – Chief Executive Officer

Aurora Innovation, Inc. (AUR)

1x1 Meetings and Fireside Chat

- David Maday – Chief Financial Officer
- Stacy Feit – Vice President, Investor Relations

Continental AG (CON.DE)

Pre-Recorded Fireside Chat

- Ismail Dagli - Business Area Head of Autonomous Mobility
- Rachel Arellano – Director, Investor Relations

Luminar Technologies (LAZR)

1x1 Meetings and Fireside Chat

- Tom Fennimore – Chief Financial Officer

Mobileye Global, Inc. (MBLY)

1x1 Meetings and Fireside Chat

- Shai Shalev-Shwartz – Chief Technology Officer
- Dan Galves – Chief Communications Officer

Nauto (Private)

Panel Discussion

- Company Reps TBD

Nuro (Private)

Fireside Chat Only

- Dave Ferguson – President & Co-Founder

Tesla, Inc. (TSLA)

1x1 Meetings Only

- Travis Axelrod – Head of Investor Relations

Valeo SE (FR.PA)

Pre-Recorded Fireside Chat

- Antoine Lafay – R&D Director, Driving Automation Software

Waabi (Private)

Pre-Recorded Fireside Chat

- Raquel Urtasun – Founder & Chief Executive Officer

Wayve (Private)

Virtual Fireside Chat

- Alex Kendall – Chief Executive Officer