# Evercore ISI

2024 ADAS, AV & AI FORUM

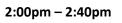
SEPTEMBER 24, 2024 | EVERCORE ISI OFFICES, NEW YORK CITY



# FIRESIDE CHATS - AGENDA IS SUBJECT TO CHANGE

\*All Times are Eastern Standard Time (EST)

Tuesday, September	· 24 <sup>th</sup>	
8:00am	Registration & Breakfast	
8:30am – 8:45am	Opening Remarks Chris McNally & Mark Mahaney	
8:45am – 9:25am	Aurora Innovation (AUR) Hosted by Chris McNally & Doug Dutton David Maday – Chief Financial Officer	Aurora
9:30am – 10:10am	Wayve (Private) Hosted by Chris McNally Alex Kendall – Chief Executive Officer	WAYVE
10:15am – 10:55am	Ambarella, Inc. (AMBA)  Hosted by Chris McNally & Doug Dutton Fermi Wang – Chief Executive Officer	Ambarella"
11:00am – 11:40am	Nuro (Private) Hosted by Chris McNally Dave Ferguson – President & Co-Founder	nuro
11:45am – 12:25pm	The AV Future is Here: a Waymo Brainstorming session (and implications for Uber) with Evercore ISI Research Hosted by Chris McNally & Mark Mahaney	
12:30pm – 1:10pm	"Autonocasting" The Future of AV with Ed Niedermeyer Ed Niedermeyer, author, reporter, podcaster for all things AutoTech	
1:15pm – 1:55pm	Mobileye Global, Inc. (MBLY) Hosted by Chris McNally Shai Shalev-Shwartz – Chief Technology Officer	<b>m</b> mobileye™



Nauto (Private)
Hosted by Doug Dutton
Company Rep TBD



2:45pm – 3:25pm

Hosted by Chris McNally & Doug Dutton Tom Fennimore – Chief Financial Officer

Dan Galves - Chief Communications Officer



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### **COMPANIES ONLY PARTICIPATING IN 1x1 MEETINGS**

Tesla (TSLA)

# **COMPANIES WITH PRE-RECORDED FIRESIDE CHATS**

**Applied Intuition (Private)** 

**Arbe Robotics Ltd (ARBE)** 

**Continental AG (CON.DE)** 

Valeo SE (FR.PA)

Waabi (Private)

As of 9/16

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### **PARTICIPATING COMPANIES**

#### Ambarella, Inc. (AMBA)

1x1 Meetings and Fireside Chat

 Louis Gerhardy – Vice President, Corporate Development

#### **Applied Intuition (Private)**

Pre-Recorded Fireside Chat

• Peter Ludwig - Co-Founder & CTO

#### **Arbe Robotics Ltd (ARBE)**

Pre-Recorded Fireside Chat

Kobi Marenko – Chief Executive Officer

#### Aurora Innovation, Inc. (AUR)

1x1 Meetings and Fireside Chat

- David Maday Chief Financial Officer
- Stacy Feit Vice President, Investor Relations

#### **Continental AG (CON.DE)**

Pre-Recorded Fireside Chat

- Ismail Dagli Business Area Head of Autonomous Mobility
- Rachel Arellano Director, Investor Relations

#### **Luminar Technologies (LAZR)**

1x1 Meetings and Fireside Chat

• Tom Fennimore - Chief Financial Officer

# Mobileye Global, Inc. (MBLY)

1x1 Meetings and Fireside Chat

- Shai Shalev-Shwartz Chief Technology Officer
- Dan Galves Chief Communications Officer

#### Nauto (Private)

**Panel Discussion** 

Company Reps TBD

#### Nuro (Private)

Fireside Chat Only

· Dave Ferguson - President & Co-Founder

#### Tesla, Inc. (TSLA)

1x1 Meetings Only

Travis Axelrod – Head of Investor Relations

#### Valeo SE (FR.PA)

Pre-Recorded Fireside Chat

 Antoine Lafay – R&D Director, Driving Automation Software

#### Waabi (Private)

Pre-Recorded Fireside Chat

Raquel Urtasun – Founder & Chief Executive Officer

#### Wayve (Private)

Virtual Fireside Chat

Alex Kendall – Chief Executive Officer