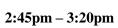
CONSUMER AND RETAIL CONFERENCE JUNE 11-13, 2024 | VIRTUAL



FIRESIDE CHAT SCHEDULE

*All Times are Eastern Standard Time (EST)

Day 1 – Tuesday, Ju	ne 11 th , 2024	
8:00am – 8:35am	Texas Roadhouse, Inc. (TXRH) Hosted by David Palmer Chris Colson – Chief Legal & Administrative Officer	TEXAS PARTIES
8:45am – 9:20am	Pernod Ricard (PRNDY-OTCMKTS) Hosted by Robert Ottenstein Alexandre Ricard – Chairman & Chief Executive Officer Florence Tresarrieu – Global SVP, Investor Relations & Treasury	Pernod Ricard
9:30am – 10:05am	Kellanova (K) Hosted by David Palmer Steve Cahillane – <i>Chairman, President & Chief Executive Officer</i>	K ellanova
10:15am – 10:50am	AB InBev (BUD) Hosted by Robert Ottenstein Fernando Tennenbaum – Chief Financial Officer	
11:00am – 11:35am	Bath and Body Works (BBWI) Hosted by Warren Cheng Eva Boratto – Chief Financial Officer	Bath&BodyWorks
11:45am – 12:20pm	Yum! Brands, Inc. (YUM) Hosted by David Palmer Chris Turner – Chief Financial Officer	Yum! 🖟 🥯 🔒 Habit
12:30pm – 1:05pm	Colgate-Palmolive Company (CL) Hosted by Robert Ottenstein John Faucher – Chief Investor Relations Officer & EVP, M&A	Colgate
1:15pm – 1:50pm	WK Kellogg Co. (KLG) Hosted by David Palmer Gary Pilnick – Chief Executive Officer David McKinstray – Chief Financial Officer	WK Kellogg Co
2:00pm – 2:35pm	Skechers U.S.A., Inc. (SKX) Hosted by Jesalyn Wong John Vandemore – Chief Financial Officer	SKECHERS
	. Ct. t. C.C	





Hosted by Robert Ottenstein John Fieldly - Chief Executive Officer **State of Consumer Panel**

Hosted by Oscar Sloterbeck

Clarence Smith, Chairman & Chief Executive Officer, Haverty Qurate Richard Hare, EVP & Chief Financial Officer, Haverty Whirlpool*

David Rawlinson, Chief Executive Officer, Qurate Retail

Jim Peters, EVP & Chief Financial Officer, Whirlpool Corporation

3:30pm - 4:05pm

Williams-Sonoma, Inc. (WSM) Hosted by Oliver Wintermantel

Jeff Howie – EVP & Chief Financial Officer

WILLIAMS SONOMA CALIFORNIA

4:15pm - 4:50pm

Chipotle Mexican Grille, Inc. (CMG) Hosted by David Palmer

Brian Niccol - Chairman & Chief Executive Officer Jack Hartung - Chief Financial & Administrative Officer



HAVERTYS

CONSUMER AND RETAIL CONFERENCE
JUNE 11-13, 2024 | VIRTUAL



FIRESIDE CHAT SCHEDULE

*All Times are Eastern Standard Time (EST)

Day 2 – Wednesday,	June 12 th , 2024	
8:45am – 9:20am	Amer Sports, Inc. (AS) Hosted by Michael Binetti James Zheng – Chief Executive Officer Andrew Page – Chief Financial Officer Omar Saad – Vice President, Finance & Investor Relations	AMER SPORTS
8:45am – 9:20am	Genuine Parts Company (GPC) Hosted by Greg Melich Will Stengel – President & Chief Executive Officer Bert Nappier – EVP & Chief Financial Officer	GPC
9:30am – 10:05am	Avolta, Formerly Dufry (AVOLTA) Hosted by Javier Escalante Yves Gerster – Chief Financial Officer	((I))Avolta
10:15am – 10:50am	Walmart, Inc. (WMT) Hosted by Greg Melich John David Rainey – EVP & Chief Financial Officer	Walmart 💢
11:00am – 11:35am	Carter's, Inc. (CRI) Hosted by Warren Cheng Mike Casey – Chairman & Chief Executive Officer Richard Westenberger – Chief Financial Officer & Chief Operating Officer Kendra Krugman – Chief Creative & Growth Officer	carter's
11:45am – 12:20pm	Birkenstock (BIRK) Hosted by Michael Binetti Oliver Reichert – Chief Executive Officer Erik Massmann – Chief Financial Officer David Kahan – President & Chief Executive Officer, Birkenstock Americas	BIRKENSTOCK
12:30pm – 1:05pm	Vita Coco (COCO) Hosted by Greg Porter Martin Roper – Chief Executive Officer Corey Baker – Chief Financial Officer	VITA CO CO
1:15pm – 1:50pm	Hain Celestial Group, Inc. (HAIN) Hosted by David Palmer Wendy Davidson – President & Chief Executive Officer Lee Boyce – EVP & Chief Financial Officer	CELESTIAL
2:00pm – 2:35pm	Xponential Fitness (XPOF) Hosted by Warren Cheng John Meloun – <i>Chief Financial Officer</i>	XPONENTIAL
	Revolve Group, Inc. (RVLV) REVOLVE Molson Coor	rs (TAP)





Michael Mente - Co-Founder & Co-Chief Executive Officer

4:15pm – 4:50pm

Hosted by Greg Melich & David Palmer

Don Unser – President, Thought Leadership

David Portalatin – SVP & Industry Advisor, Food & Foodservice

Wendy's Company (WEN)

Jesse Timmermans - Chief Financial Officer

Hosted by Michael Binetti

Hosted by David Palmer

2:45pm - 3:20pm

3:30pm - 4:05pm



- SVP & Industry Advisor, Food & Foodservice As of 5/22

Hosted by Robert Ottenstein

Tracey Joubert - Chief Financial Officer

CONSUMER AND RETAIL CONFERENCE JUNE 11-13, 2024 | VIRTUAL



FIRESIDE CHAT SCHEDULE

*All Times are Eastern Standard Time (EST)

Day 3 – Thursday, June 13th, 2024

8:45am - 9:20am

Hosted by Robert Ottenstein

9:30am - 10:05am Patrick Doyle – *Executive Chairman*

Josh Kobza – Chief Executive Officer

Mondelez International (MDLZ)

10:15am - 10:50am Hosted by David Palmer

Hosted by Robert Ottenstein Sue Nabi – Chief Executive Officer

11:00am - 11:35am Laurent Mercier - Chief Financial Officer

Anna von Bayern – Chief Corporate Affairs Officer Olga Levinzon - SVP, Investor Relations & Head of M&A

Circana Fashion Expert Marshal Cohen:

Emerging Themes in Sneakers, Athleisure, and Beauty 11:45am - 12:20pm

Hosted by Michael Binetti

Marshal Cohen - Chief Retail Advisor

Canada Goose Holdings, Inc. (GOOS)

1:15pm – 1:50pm Hosted by Michael Binetti

Costco (COST)

2:00pm - 2:35pmHosted by Greg Melich

Hosted by David Palmer 3:30pm - 4:05pm

Mondelēz,

SNACKING MADE RIGHT

Circana.

Campbells



Coca-Cola Europacific Partners (CCEP)

Damian Gammell - Chief Executive Officer

Restaurant Brands International (QSR)

Hosted by David Palmer

Luca Zaramella – EVP & Chief Financial Officer

Coty, Inc. (COTY)

Colleen Naber - Senior Manager, Investor Relations

Beth Clymer – President, Finance, Strategy, Administration & Operations

Gary Millerchip - EVP & Chief Financial Officer

Campbell Soup Company (CPB)

Mark Clouse - President & Chief Executive Officer

Carrie Anderson - Chief Financial Officer



Ambev S.A. (ABEV) Floor & Décor Holdings, Inc. (FND)

B&G Foods (BGS) Haverty (HVT) BellRing Brands, Inc. Heineken N.V. (HEIA)

Best Buy Co., Inc. (BBY) Nordstrom, Inc. (JWN)

Chewy (CHWY) Philip Morris International (PM)

Coca-Cola FEMSA (KOF) Post Holdings (POST) Coca-Cola HBC AG (CCH) Tapestry, Inc. (TPR)

Five Below, Inc. (FIVE) **Target Corporation (TGT)** The Duckhorn Portfolio (NAPA)

The Home Depot, Inc. (HD)

The Kraft Heinz Company (KHC)

The Sherwin-Williams Company (SHW)

Victoria's Secret & Co. (VSCO)

Wayfair (W)

Kohl's Corporation (KSS)

CONSUMER AND RETAIL CONFERENCE
JUNE 11-13, 2024 | VIRTUAL



PARTICIPATING COMPANIES

AB-InBev (BUD)

ABInBev

June 11th& 13th – 1x1 Meetings and Fireside Chat

- Fernando Tennenbaum *Chief Financial Officer*
- Shaun Fullalove Global Vice President, Investor Relations

Ambev S.A. (ABEV)

ambev

June 11th – 1x1 Meetings Only

- Jean Jereissati Chief Executive Officer
- Lucas Lira Chief Financial Officer & Chief Investor Relations Officer

Amer Sports, Inc. (AS)



June 12th – Fireside Chat Only

- James Zheng Chief Executive Officer
- Andrew Page Chief Financial Officer
- Omar Saar VP, Finance & Investor Relations

AutoZone, Inc. (AZO)



June 13th – Participation Type TBA

· Management TBA

Avolta, Formerly Dufry (AVOLTA) ((1)) Avolta

June 12th & 13th – 1x1 Meetings and Fireside Chat

- Yves Gerster *Chief Financial Officer*
- Rebecca McClellan Head of Investor Relations

B&G Foods (BGS)









Bath and Body Works (BBWI)

Bath&BodyWorks

June 11th – 1x1 Meetings and Fireside Chat

- Eva Boratto Chief Financial Officer
- Julie Rosen *President, Retail*

BellRing Brands, Inc. (BRBR)



June 11th – 1x1 Meetings Only

- Darcy Davenport President & Chief Executive Officer
- $\bullet \ \ Paul \ Rode \textit{Chief Financial Officer}$
- Jennifer Meyer Senior Director, Investor Relations & Corporate Finance
- Brent Plumley Senior Finance Manager

Best Buy Co., Inc. (BBY)

June 13th – 1x1 Meetings Only

- $\bullet \ \ Corie\ Barry-{\it Chief\ Executive\ Officer}$
- Matt Bilunas Chief Financial Officer
- Mollie O'Brien Investor Relations

Birkenstock (BIRK)

BIRKENSTOCK

June 12th – 1x1 Meetings and Fireside Chat

- Oliver Reichert *Chief Executive Officer*
- Erik Massmann Chief Financial Officer
- David Kahan President & Chief Executive Officer, Birkenstock Americas
- Alexander Hoff SVP, Finance
- Megan Kulick Director, Investor Relations

Campbell Soup Company (CPB)



June 13th – 1x1 Meetings and Fireside Chat

- Mark Clouse President & Chief Executive Officer
- Carrie Anderson Chief Financial Officer
- Rebeca Gardy SVP, Chief Investor Relations Officer

Canada Goose Holdings, Inc. (GOOS)



June 13th – 1x1 Meetings and Fireside Chat

- Beth Clymer President, Finance, Strategy, Administration & Operations
- Ana Raman VP, Investor Relations

Carter's, Inc. (CRI)

carter's

June 12th – 1x1 Meetings and Fireside Chat

- Mike Casey Chairman & Chief Executive Officer
- Richard Westenberger, Chief Financial Officer & Chief Operating Officer
- Kendra Krugman Chief Creative & Growth Officer
- Sean McHugh VP & Treasurer
- Marissa Griffin Sr. Analyst, Treasury & Investor Relations

Celsius (CELH)



June 11th – 1x1 Meetings and Fireside Chat

- John Fieldly *Chief Executive Officer*
- Jarrod Langhans Chief Financial Officer
 - Toby David Chief of Staff
 - Paul Wiseman SVP, Communications

Chewy (CHWY)



June 11th & 12th – 1x1 Meetings Only

- Sumit Singh Chief Executive Officer
- David Reeder Chief Financial Officer
- Jen Hsu *Head of Investor Relations*
- Natalie Nowak Director, Investor Relations

Chipotle Mexican Grill, Inc. (CMG)



June 11th – 1x1 Meetings and Fireside Chat

- Brian Niccol Chairman & Chief Executive Officer
- Jack Hartung Chief Financial & Administrative Officer
- Cindy Olsen Head of Investor Relations & Strategy

CONSUMER AND RETAIL CONFERENCE JUNE 11-13, 2024 | VIRTUAL



PARTICIPATING COMPANIES

Circana, Formerly NPD Group (Private) Circana.



Coca-Cola

June 12th & 13th – Fireside Chat Only

- Don Unser President, Thought Leadership
- Marshal Cohen Chief Retail Advisor
- David Portalatin SVP & Industry Advisor, Food & Foodservice

Coca-Cola Europacific Partners (CCEP)

June 11th & 13th – 1x1 Meetings and Fireside Chat

- Damian Gammell Chief Executive Officer
- Sarah Willett VP, Investor Relations & Corporate Strategy
- Raj Sidhu Associate Director, Investor Relations & Corporate Strategy

Coca-Cola FEMSA (KOFMX)

June 11th & 12th – 1x1 Meetings Only

• Jorge Collazo Pereda - Director, Investor Relations

Coca-Cola HBC AG (CCH)

June 11th – 1x1 Meetings Only

• Joanna Kennedy – Head of Investor Relations

Colgate-Palmolive Company (CL)

June 11th – 1x1 Meetings and Fireside Chat

• John Faucher - Chief Investor Relations Officer & EVP, M&A

Costco (COST)

June 13th – 1x1 Meetings and Fireside Chat

- Gary Millerchip EVP & Chief Financial Officer
- David Sherwood VP, Investor Relations
- Josh Dahmen AVP, Investor Relations

Coty, Inc. (COTY)

June 13th – Fireside Chat Only

- Sue Nabi Chief Executive Officer
- Laurent Mercier Chief Financial Officer
- Anna von Bayern Chief Corporate Affairs Officer
- Olga Levinzon SVP, Investor Relations & Head of M&A
- Colleen Naber Senior Manager, Investor Relations

Five Below, Inc. (FIVE)

five BELOW

June 13th – 1x1 Meetings Only

- Kristy Chipman Chief Financial Officer
- Christiane Pelz VP, Investor Relations & Treasury

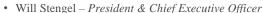
Floor & Décor Holdings, Inc. (FND)

June 12th – 1x1 Meetings Only

- Bryan Langley EVP & Chief Financial Officer
- Wayne Hood SVP, Investor Relations
- Matt McConnell Senior Manager, Investor Relations

Genuine Parts Company (GPC)

June 12th – 1x1 Meetings and Fireside Chat



• Bert Nappier - EVP & Chief Financial Officer

Hain Celestial Group, Inc. (HAIN)

June 12th – 1x1 Meetings and Fireside Chat

- Wendy Davidson President & Chief Executive Officer
- Lee Boyce EVP & Chief Financial officer
- Curtiss Burce SVP, FP&A
- Alexis Tessier VP, Investor Relations

Haverty (HVT)

June 11th – 1x1 Meetings and Fireside Chat

- Clarence Smith Chairman & Chief Executive Officer
- Richard Hare EVP & Chief Financial Officer
- Steve Burdette *President*

Heineken N.V. (HEIA)





• Mark Matthews – Investor Relations Manager

Kellanova (K)

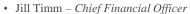
June 11th – 1x1 Meetings and Fireside Chat



• John Renwick – VP, Investor Relations & Corporate Planning

Kohl's Corporation (KSS)

June 12th – 1x1 Meetings Only



• Mark Rupe – SVP, Investor Relations & Treasurer

Molson Coors (TAP)

June 12th – 1x1 Meetings and Fireside Chat



• Traci Mangini - Director, Investor Relations

Mondelez International (MDLZ)

June 13th – 1x1 Meetings and Fireside Chat

- Luca Zaramella EVP & Chief Financial Officer
- Shep Dunlap SVP, Investor Relations
- Philipp Roth Senior Director, Investor Relations

Nordstrom, Inc. (JWN)

June 11th – 1x1 Meetings Only

• Cathy Smith - Chief Financial Officer

• James Duies - Head of Investor Relations







MOLSON

COORS beverage

1ondelēz.

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NORDSTROM





CONSUMER AND RETAIL CONFERENCE
JUNE 11-13, 2024 | VIRTUAL



PARTICIPATING COMPANIES

Pernod Richard (PRNDY-OTCMKTS)

Pernod Ricard

June 11th – Fireside Chat Only

- Alexandre Ricard Chairman & Chief Executive Officer
- Florence Tresarrieu Global SVP, Investor Relations & Treasury

Philip Morris International (PM)

June 11th, 12th & 13th – 1x1 Meetings Only

• Mariusz Jamka - Investor Relations



POST HOLDINGS, INC.

Post Holdings (POST)

June 11th – 1x1 Meetings Only

- Rob Vitale Chief Executive Officer
- Matt Mainer Chief Financial Officer
- Joe Kinsey Corporate Development
- Daniel ORourke Investor Relations



Qurate (QRTEA)

June 11th & 12th – Fireside Chat Only

• David Rawlinson - Chief Executive Officer



Restaurant Brands International (QSR)

June 13th – 1x1 Meetings and Fireside Chat

- Patrick Doyle *Executive Chairman*
- Josh Kobza Chief Executive Officer
- Kendall Peck Head of Investor Relations
- Valerie Macaulay Sr. Manager, Investor Relations

Revolve Group, Inc. (RVLV) REVOLVE

June 12th – 1x1 Meetings and Fireside Chat

- Michael Mente Co-Founder & Co-Chief Executive Officer
- Jesse Timmermans Chief Financial Officer
- Erik Randerson VP, Investor Relations

Skechers U.S.A., Inc. (SKX)

June 11th – 1x1 Meetings and Fireside Chat

- John Vandemore Chief Financial Officer
- Eunice Han Senior Manager, Investor Relations
- Sonia Reback Director, Investor Relations

Tapestry (TPR)

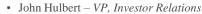
tapestry

June 11th – 1x1 Meetings Only

- Joanne Crevoiserat Chief Executive Officer
- Scott Roe Chief Financial Officer & Chief Operating Officer
- Christina Colone Global Head of Investor Relations
- Kelsey Mueller Director, Investor Relations
- Maddison Miller Senior Manager, Investor Relations

Target Corporation (TGT)





• Justin Madsen - Senior Director, Investor Relations

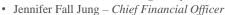
Texas Roadhouse, Inc. (TXRH)

June 11th – 1x1 Meetings and Fireside Chat

- Chris Colson, Name Chief Legal & Administrative Officer
- · Michael Bailen, Head of Investor Relations

The Duckhorn Portfolio (NAPA)

June 12th & 13th – 1x1 Meetings Only



- Sean Sullivan Chief Strategy & Legal Officer
- Ben Avenia-Tapper Investor Relations

The Home Depot, Inc. (HD)

June 13th – 1x1 Meetings Only



• Jacob Ashcraft – Director, Investor Relations

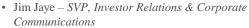
The Kraft Heinz Company (KHC) Kraft Heinz

June 13th – 1x1 Meetings Only

- Andre Maciel EVP & Global Chief Financial Officer
- Anne-Marie Megela VP & Head of Global Investor Relations

The Sherwin-Williams Company (SHW)

June 13th – 1x1 Meetings Only



• Eric Swanson - VP, Investor Relations

Victoria's Secret & Co. (VSCO) VICTORIA'S SECRET

June 11th – 1x1 Meetings Only

- Martin Waters Chief Executive Officer
- Tim Johnson Chief Financial Officer & Chief Accounting Officer
- Kevin Wynk VP, Investor Relations

Vita Coco (COCO)

June 12th – 1x1 Meetings and Fireside Chat



• Corey Baker - Chief Financial Officer

Walmart, Inc. (WMT)



June 12th – 1x1 Meetings and Fireside Chat

- John David Rainey EVP, Chief Financial Officer
- Steph Wissink SVP, Head of Investor Relations
- Kary Brunner Senior Director, Investor Relations



DUCKHORN

CONSUMER AND RETAIL CONFERENCE JUNE 11-13, 2024 | VIRTUAL



PARTICIPATING COMPANIES

Wayfair (W)

June 11th – 1x1 Meetings Only



- Ryan Barney Associate Director, Investor Relations
- Nick Wiles Senior Manager, Investor Relations

Wendy's Company (WEN)

June 12th – 1x1 Meetings and Fireside Chat

- Gunther Plosch Chief Financial Officer
- Kelsey Freed Director, Investor Relations
- Lauren Dunbar Manager, Investor Relations

Whirlpool Corporation (WHR)



June 12th – 1x1 Meetings and Panel

- Jim Peters EVP & Chief Financial Officer
- Scott Cartwright Head of Investor Relations
- Ashley Kovalcik Director, Finance & Investor Relations

Williams-Sonoma, Inc. (WSM)

WILLIAMS SONOMA

June 11th – Fireside Chat Only

- Jeff Howie EVP & Chief Financial Officer
- Jeremy Brooks Chief Accounting Officer & Head of Investor Relations

WK Kellogg (KLG)



June 11th – 1x1 Meetings and Fireside Chat

- Gary Pilnick Chief Executive Officer
- David McKinstray Chief Financial Officer
- Karen Duke VP, Finance Global Planning
- · Matthew Harrison, Senior Director, Investor Relations

Xponential Fitness (XPOF)



June 11th & 12th – 1x1 Meetings and Fireside Chat

• John Meloun – Chief Financial Officer

Yum! Brands, Inc. (YUM)



June 11th – 1x1 Meetings and Fireside Chat

- Chris Turner Chief Financial Officer
- Matt Morris Senior Director, Investor Relations
- Kaitlyn Yocom Manager, Investor Relations