

3rd ANNUAL

EVERCORE ISI

GLOBAL CLEAN ENERGY & TRANSITION TECHNOLOGIES
SUMMIT

JUNE 11-12, 2024 | MANDARIN ORIENTAL | NEW YORK CITY



WiFi Access:
Network: Mandarin Oriental
Access Code: EvercoreISI

All Times are Eastern Standard Time (EST)

MONDAY, JUNE 10, 2024

5:00pm – 7:00pm Welcome Cocktail Reception
Mandarin Oriental, 35th Floor, Asiate

TUESDAY, JUNE 11, 2024

| | TRACK 1 North Salon, Mandarin Ballroom | TRACK 2 South Salon, Mandarin Ballroom | TRACK 3 Lotus Suite |
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|-------------------|---|---|---|
| 8:00am – 8:20am | Plug Power (PLUG) Andy Marsh, CEO | | |
| 8:25am – 8:45am | | | DSD (PRIVATE) Greg Fabso, CFO |
| 9:00am – 9:20am | Keynote featuring Robert Friedland, Founder and Executive Co-Chair, Ivanhoe Mines <i>Moderated by Andrew Frame, Managing Director, Advisory</i> | | Ampcera Inc (PRIVATE) Abhishek Kumar, Head of Business Development & Sales |
| 9:25am – 9:45am | | | Infinitum Electric (PRIVATE) Ben Schuler, Founder & CEO |
| 10:00am – 10:20am | The Role of VC & PE Firms in Clean Energy Jeff Johnson, Head of Climate Investment Team, B Capital Vikram Dhawan, Director, EQT Partners Charlie Gailliot, Global Co-Head of Climate Strategy, KKR Greg Wasserman, Head of Private Climate Investing, Wellington <i>Moderated by Chris Buddin, Senior Managing Director, Advisory</i> | | |
| 10:25am – 10:45am | | | |
| 11:00am – 11:20am | Stem (STEM) Bill Bush, CFO | PowerCo SE Kai Mueller, CFO | Nexus PMG (PRIVATE) Ben Hubbard, CEO |
| 11:25am – 11:45am | | | Energy Vault Holdings (NRGV) Michael Beer, CFO |
| 12:00pm – 12:45pm | Keynote Lunch: John Podesta, Senior Advisor to the President for International Climate Policy <i>Moderated by James West, Senior Managing Director, Sustainable Technologies & Clean Energy Research & Jonathon Kaufman, Senior Managing Director, Advisory</i> | | |
| 1:00pm – 1:20pm | Enphase Energy, Inc. (ENPH) Zach Freedman, Head of IR | Critical Minerals & Materials Panel Keith Phillips, President & CEO, PLL Jonathan Evans, President & CEO, LAC <i>Moderated by Steve Richardson, Senior Managing Director, Battery Materials</i> | Aker Carbon Capture (AKCCF) David Phillips, Head of Capital Markets & New Market Strategy |
| 1:25pm – 1:45pm | | | |
| 2:00pm – 2:20pm | Fluence Energy (FLNC) Marek Wolek, SVP, Chief Strategy & Commercial Officer | Oklo (OKLO) Craig Bealmear, CFO | Sunstone Credit (PRIVATE) Josh Goldberg, CEO Susan Tanski, SVP, Strategy |
| 2:25pm – 2:45pm | | | Nouveau Monde Graphite (NMG) Julie Paquet, VP, Communications & ESG |

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TUESDAY, JUNE 11, 2024 (cont'd)

TRACK 1
North Salon, Mandarin Ballroom

TRACK 2
South Salon, Mandarin Ballroom

TRACK 3
Lotus Suite

3:00pm – 3:20pm

Storage Panel

Bill Bush, CFO, STEM
Marek Wolek, SVP, Chief Strategy &
Commercial Officer, FLNC
Jeff Waters, CEO, Powin Energy
*Moderated by Ted Michaels & Crystal
Simpson, Senior Managing Directors,
Advisory*

Sila Nanotechnologies (PRIVATE)
Abbey Omokhodion, CFO

3:25pm – 3:45pm

American Battery Technology Co (ABAT)
Jesse Deutsch, CFO

4:00pm – 4:45pm

SunPower (SPWR)
Mike Weinstein, VP, IR

RNG Panel

Andrew Littlefair, President & CEO, CLNE
Will Flanagan, VP, Strategic
Development CERF, CLNE
Adam Comora, Co-CEO, OPAL
Jonathan Maurer, Co-CEO, OPAL
Grant Zimmerman, CEO, Amp Americas
*Moderated by Ray Strong, Senior Managing
Director, Advisory*

Crux Climate (PRIVATE)
Allen Kramer, Co-Founder & COO
Rob Parker, Chief Commercial Officer
*Moderated by Sarah Bianchi, Chief
Strategist of International Political
Affairs and Public Policy*

5:00pm

Cocktail Reception
35th Floor, Asiate

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WEDNESDAY, JUNE 12, 2024

TRACK 1
North Salon, Mandarin Ballroom

TRACK 2
South Salon, Mandarin Ballroom

TRACK 3
Lotus Suite

8:00am – 8:20am

Chargepoint Holdings (CHPT)
Anne Smart, VP, Head of Policy
Patrick Hamer, VP, Head of
Capital Markets, Corporate
Development & IR

AES Corporation (AES)
Andrés Gluski, President & CEO

EnerVenue (PRIVATE)
Jorg Heinemann, CEO

8:25am – 8:45am

Altus Power (AMPS)
Gregg Felton, CEO

Lucid Motors (LCID)
Peter Rawlinson, CEO & CTO
Gagan Dhingra, Interim CFO &
Principal Accounting Officer

IperionX (IPX)
Taso Arima, Founder & CEO

9:00am – 9:20am

KORE Power (PRIVATE)
Lindsay Gorrill, CEO
Alexander Nickolatos, CFO

9:25am – 9:45am

10:00am – 10:20am

EVgo (EVGO)
Badar Khan, CEO & Director

Capital Power (CPX)
Avik Dey, President & CEO
Sandra Haskins, SVP, Finance & CFO

Revolv (PRIVATE)
Scott Davidson, CEO

10:25am – 10:40am

11:00am – 11:20am

SunRun (RUN)
Patrick Jobin, Deputy CFO & IRO

QuantumScape (QS)
Siva Sivaram, CEO

Redaptive (PRIVATE)
Matt Gembrin, CFO

11:25am – 11:45am

Pearce Renewables (PRIVATE)
Kyle Williams, SVP of EV, ESS, Solar
O&M Services

12:00pm – 12:45pm

Power Squared: How Electricity Demand Will Drive Clean Energy Growth Panel

Mac McFarland, President & CEO, Talen Energy
Kathleen Lawler, Managing Director, KKR
Brian Janous, Co-Founder, Cloverleaf Infrastructure
Moderated by James West, Senior Managing Director, Sustainable Technologies & Clean Energy Research & Jonathon Kaufman, Senior Managing Director, Advisory

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WEDNESDAY, JUNE 12, 2024 (Cont'd)

TRACK 1
North Salon, Mandarin Ballroom

TRACK 2
South Salon, Mandarin Ballroom

TRACK 3
Lotus Suite

1:00pm – 1:20pm

Eos Energy Enterprises, Inc. (EOSE)
Joe Mastrangelo, CEO
Nathan Kroeker, CFO

Arcadium Lithium (ALTM)
Paul Graves, CEO

C-Zero (PRIVATE)
Zach Jones, CEO

1:25pm - 1:45pm

Montana Technologies (AIRJ)
Stephan Pang, CFO
Bryan Barton, CEO, AirJoule
Tom Divine, VP, IR & Finance

2:00pm – 2:20pm

The Home of the Future: Electrified!
Patrick Jobin, Deputy CFO & IRO, RUN
Rob Gaudette, SVP of NRG Business Solutions, NRG
Michael Ruehlman, Head of Financial Services & Capital Markets, Swell Energy

Magna International (MGA)
Pat McCann, EVP & CFO
Michael Dowsett, Chief Engineer, eDrive Systems
Louis Tonelli, VP, IR

Lifzone Metals (LZM)
Chris Showalter, CEO

2:25pm – 2:45pm

Arch Rao, Founder & CEO, Span
Moderated by Ted Michaels, Senior Managing Director, Advisory & Joe Salvatore, Managing Director, Advisory

Divert (PRIVATE)
Ryan Begin, CEO

3:00pm – 3:20pm

Decarbonizing Steel: Improving the Installed Base or Reinventing Iron Making
Geoff Trukenbrod, CFO, LNZA
Adam Rauwerdink, SVP Business Development, Boston Metal
Moderated by Andrew Frame, Managing Director, Advisory

SHINE Technologies (PRIVATE)
Chris Lee, CFO

3:25pm – 3:45pm

SES AI Corporation (SES)
Qichao Hu, CEO



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PARTICIPATING COMPANIES

AES Corporation (AES)

Fireside Chat & 1x1 Meetings

Andrés Gluski, President & CEO

Amy Ackerman, Director, IR

Susan Harcourt, VP, IR

Analyst: Durgesh Chopra

Aker Carbon Capture (ACC NO)

Presentation & 1x1 Meetings

David Phillips, Head of Capital Markets & New Market Strategy

Analyst: James West

Altus Power Inc (AMPS)

Fireside Chat & 1x1 Meetings

Gregg Felton, CEO

Dustin Weber, CFO

Chris Shelton, Head of IR

Analyst: James West

American Battery Technology Company (ABAT)

Presentation & 1x1 Meetings

Jesse Deutsch, CFO

Scott Smith, VP, FP&A

Analyst: James West

Amp Americas (PRIVATE)

Panel & 1x1 Meetings

Grant Zimmerman, CEO

Anthoine Lafargue, CFO

Analyst: James West

Ampcera Inc. (PRIVATE)

Presentation Only

Abhishek Kumar, Head of Business Development & Sales

Analyst: James West

Arcadium Lithium (ALTM)

Fireside Chat & 1x1 Meetings

Paul Graves, CEO

Daniel Rosen, IR & Strategy

Analyst: Steve Richardson

B Capital

Panel Only

Jeff Johnson, Head of Climate Investment Team

Analyst: James West

Bloom Energy (BE)

1x1 Meetings Only

Maciej Kurzynski, Chief Accounting Officer

Edward Vallejo, VP, IR

Analyst: James West

Boston Metal (PRIVATE)

Panel & 1x1 Meetings

Adam Rauwerdink, SVP Business Development

Analyst: James West

C-Zero (PRIVATE)

Presentation & 1x1 Meetings

Zach Jones, CEO

Analyst: James West

Capital Power (CPX)

Presentation & 1x1 Meetings

Avik Dey, President & CEO

Sandra Haskins, SVP, Finance & CFO

Roy Arthur, VP, IR

Analyst: Durgesh Chopra

Chargepoint Holdings, Inc. (CHPT)

Fireside Chat & 1x1 Meetings

Anne Smart, VP, Head of Policy

Patrick Hamer, VP, Head of Capital Markets, Corporate Development & IR

Analyst: James West

Chart Industries, Inc. (GTLS)

1x1 Meetings Only

Kristin Schenck, SVP, Finance Analytics & Strategy

John Walsh, VP, IR

Matt Benkert, VP of Finance and Treasurer

Analyst: James West

Clean Energy Fuels Corp (CLNE)

Panel & 1x1 Meetings

Andrew Littlefair, President & CEO

Robert Vreeland, CFO

Will Flanagan, VP, Strategic Development CERF

Analyst: James West

Cloverleaf Infrastructure

Panel Only

Brian Janous, Co-Founder

Analyst: James West

Crux Climate (PRIVATE)

Fireside Chat & 1x1 Meetings

Allen Kramer, Co-Founder & COO

Rob Parker, Chief Commercial Officer

Analyst: James West



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PARTICIPATING COMPANIES (cont'd)

Divert (PRIVATE)

Presentation Only

Ryan Begin, CEO

Analyst: James West

DSD (PRIVATE)

Presentation & 1x1 Meetings

Greg Fabso, CFO

Analyst: James West

Energy Vault (NRGV)

Presentation & 1x1 Meetings

Michael Beer, CFO

Bob Saltarelli, VP, Treasurer

Analyst: James West

EnerVenue, Inc. (PRIVATE)

Presentation & 1x1 Meetings

Jorg Heinemann, CEO

Analyst: James West

Enphase Energy, Inc. (ENPH)

Fireside Chat & 1x1 Meetings

Zach Freedman, Head of IR

Analyst: James West

Eos Energy Enterprises, Inc. (EOSE)

Fireside Chat & 1x1 Meetings

Joe Mastrangelo, CEO

Nathan Kroeker, CFO

Liz Higley, IR

Analyst: James West

EQT Partners

Panel Only

Vikram Dhawan, Director

Analyst: James West

EVgo (EVGO)

Fireside Chat & 1x1 Meetings

Badar Khan, CEO & Director

Heather Davis, VP, IR

Analyst: James West

Fluence Energy, Inc. (FLNC)

Fireside Chat, Panel & 1x1 Meetings

Marek Wolek, SVP, Chief Strategy & Commercial Officer

Lex May, VP Finance & IR

Analyst: James West

General Motors (GM)

1x1 Meetings Only

Paul Jacobson, EVP & CFO

Ashish Kohli, VP IR

Analyst: Chris McNally

GE Vernova (GEV)

1x1 Meetings Only

Michael Lapidis, VP, IR

Jon Leventry, Senior Finance Manager, IR

Analyst: James West

Infinitum Electric (PRIVATE)

Presentation & 1x1 Meetings

Ben Schuler, Founder & CEO

Analyst: James West

IperionX (IPX)

Presentation & 1x1 Meetings

Taso Arima, Founder & CEO

Toby Symonds, President

Dominic Allen, Chief Commercial Officer

Analyst: James West

Ivanhoe Mines

Keynote & 1x1 Meetings

Robert Friedland, Founder and Executive Co-Chair

Analyst: James West

KKR

Panel Only

Kathleen Lawler, Managing Director

Analyst: James West

KKR Climate

Panel Only

Charlie Gailliot, Global Co-Head of Climate Strategy

Analyst: James West

KORE Power (PRIVATE)

Presentation & 1x1 Meetings

Lindsay Gorrill, CEO

Alexander Nickolatos, CFO

Mike Canada, COO

Jay Bellows, President

Analyst: James West



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PARTICIPATING COMPANIES (cont'd)

LanzaTech (LNZA)

Panel & 1x1 Meetings

Geoff Trukenbrod, CFO

Omar El-Sharkawy, VP, Corporate Development

Kate Walsh, VP IR

Analyst: James West

Lifezone Metals (LZM)

Presentation & 1x1 Meetings

Chris Showalter, CEO

Evan Young, SVP of IR & Capital Markets

Analyst: James West

Lithium Americas Corp. (LAC)

Panel & 1x1 Meetings

Jonathan Evans, President & CEO

Virginia Morgan, VP, IR & ESG

Analyst: Steve Richardson

Lucid Motors (LCID)

Fireside Chat & 1x1 Meetings

Peter Rawlinson, CEO & CTO

Gagan Dhingra, Interim CFO & Principal Accounting Officer

Claudia Gast, Vice President, Strategy & Business Development

Analyst: Chris McNally

Magna International (MGA)

Fireside Chat & 1x1 Meetings

Pat McCann, EVP & CFO

Michael Dowsett, Chief Engineer, eDrive Systems

Louis Tonelli, VP IR

Analyst: Chris McNally

Montana Technologies (AIRJ)

Presentation & 1x1 Meetings

Stephan Pang, CFO

Bryan Barton, CEO, AirJoule

Ceci Deng, Associate

Tom Divine, VP IR

Analyst: James West

Nexus PMG (PRIVATE)

Presentation & 1x1 Meetings

Ben Hubbard, CEO

Analyst: James West

Nouveau Monde Graphite (NMG)

Presentation & 1x1 Meetings

Julie Paquet, VP, Communications & ESG

Analyst: Steve Richardson

NRG Energy (NRG)

Panel & 1x1 Meetings

Robert Gaudette, SVP of NRG Business Solutions

Kevin Cole, SVP, IR

Brendan Mulhern, Director, IR

Analyst: Durgesh Chopra

Oklo (OKLO)

Fireside Chat & 1x1 Meetings

Jake DeWitte, CEO

Craig Bealmear, CFO

Sam Doane, Director of IR

Analyst: James West

OPAL Fuels (OPAL)

Panel & 1x1 Meetings

Adam Comora, Co-CEO

Jonathan Maurer, Co-CEO

Todd Firestone, VP IR

Analyst: James West

Pearce Renewables (PRIVATE)

Presentation & 1x1 Meetings

Kyle Williams, SVP of EV, ESS, Solar O&M Services

Analyst: James West

Piedmont Lithium (PLL)

Panel & 1x1 Meetings

Keith Phillips, President & CEO

Michael White, CFO

Analyst: Steve Richardson

Plug Power (PLUG)

Fireside Chat & 1x1 Meetings

Andy Marsh, CEO

Roberto Friedlander, Director of IR

Analyst: James West

Analyst: Chris McNally



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PARTICIPATING COMPANIES (cont'd)

PowerCo SE

Fireside Chat & 1x1 Meetings

Kai Mueller, CFO

Carsten Kossmann, Capital Market

Andreas Buchta, IR

Christian Rottler, IR

Powin Energy (PRIVATE)

Panel & 1x1 Meetings

Jeff Waters, CEO

Ryan Gray, CFO

*Analyst: James West***QuantumScape (QS)**

Fireside Chat & 1x1 Meetings

Siva Sivaram, CEO

John Saager, VP, Capital Markets & FP&A

*Analyst: Chris McNally***Redaptive Inc. (PRIVATE)**

Presentation & 1x1 Meetings

Matt Gembrin, CFO

Christian Smith, VP of Finance & IR

*Analyst: James West***Revolv (PRIVATE)**

Presentation & 1x1 Meetings

Scott Davidson, CEO

Trevor Hill, Director of Capital Markets

*Analyst: James West***Rivian Automotive**

1x1 Meetings & Dinner

Claire McDonough, CFO (Dinner Only)

Tim Bei, VP, Strategic Finance & IR

Derek Mulvey, Sr. Manager IR

*Analyst: Chris McNally***SES AI Corp (SES)**

Fireside Chat & 1x1 Meetings

Qichao Hu, CEO; Tripp Sullivan, IR Rep

*Analyst: Chris McNally***SHINE Technologies (PRIVATE)**

Presentation & 1x1 Meetings

Chris Lee, CFO

*Analyst: James West***Sila Nanotechnologies (PRIVATE)**

Presentation & 1x1 Meetings

Abbey Omokhodion, CFO

*Analyst: Chris McNally***Span (PRIVATE)**

Panel Only

Arch Rao, Founder & CEO

*Analyst: James West***Stem (STEM)**

Fireside Chat, Panel & 1x1 Meetings

Bill Bush, CFO

Erin Reed, IR Manager

*Analyst: James West***SunPower (SPWR)**

Fireside Chat & 1x1 Meetings

Mike Weinstein, VP, IR

*Analyst: James West***Sunrun Inc. (RUN)**

Fireside Chat, Panel & 1x1 Meetings

Patrick Jobin, Deputy CFO & IRO

Ben Combes, Sr Associate, IR

*Analyst: James West***Sunstone Credit (PRIVATE)**

Presentation Only

Josh Goldberg, CEO

Susan Tanski, SVP, Strategy

*Analyst: Chris McNally***Swell Energy (PRIVATE)**

Panel & 1x1 Meetings

Michael Ruehlman, Head of Financial Services & Capital Markets

*Analyst: James West***Talen Energy (TLNE)**

Panel Only

Mac McFarland, Founder & CEO

*Analyst: Durgesh Chopra***Tesla (TSLA)**

1x1 Meetings Only

Abhinav Davuluri, IR Lead

*Analyst: Chris McNally***Wellington Management Company LLP**

Panel Only

Greg Wasserman, Head of Private Climate Investing

Analyst: James West