

EVERCORE ISI

EVERCORE ISI PRIVATE MARKETS FORUM

MARCH 11-12, 2024

NEW YORK CITY



AGENDA

Monday, March 11

Time (ET)

8:00am

Registration & Breakfast

9:30am – 10:15am

Welcome & Opening Remarks

Outlook Panel for the Private Markets Industry & How Evercore Helps Them Grow

John Weinberg, Chairman of the Board & Chief Executive Officer, Evercore

Glenn Schorr, Senior Managing Director & Senior Financial Services Analyst, Evercore ISI

George Ackert, Senior Managing Director & Co-Head of the Financial Sponsors Group, Evercore

Neil Shah, Senior Managing Director & Co-Head of the Financial Sponsors Group, Evercore

Kristy Grippi, Senior Managing Director & Head of Global Capital Markets, Evercore

10:30am – 11:50am

Scheduled Investor Meetings

11:50am – 12:40pm

Demystifying The World Of GP & Secondary Transactions

Ardian: Mark Benedetti, Executive President, Co-Head of Ardian US

Blue Owl Capital: Michael Rees, Co-President & Head of the GP Strategic Capital Platform

Moderated by:

Saul Goodman, Senior Managing Director & Head of Alternative Asset Management Group, Evercore

Nigel Dawn, Senior Managing Director & Global Head of Private Capital Advisory, Evercore

12:50pm – 1:30pm

Scheduled Investor Meetings

1:30pm – 2:20pm

Assessing Distribution & Demand In The Wealth Channels

Blackstone: Joan Solotar, Global Head of Private Wealth Solutions

UBS Global Wealth Management: Jerry Pascucci, Managing Director of UBS Financial Services & Head of Global Alternative Investment Solutions

iCapital: Steve Houston, Managing Director, Head of Enterprise Solutions

Moderated by:

Glenn Schorr, Senior Managing Director & Senior Financial Services Analyst, Evercore ISI

2:20pm – 5:15pm

Scheduled Investor Meetings

COMPANIES HOSTING INVESTOR MEETINGS

Blue Owl Capital (OWL)

Ann Dai, Managing Director, Head of Investor Relations

Francesca Kruk, Vice President, Investor Relations

Brookfield Asset Management Ltd (BAM)

Bahir Manios, Chief Financial Officer

Jason Fooks, Senior Vice President, Investor Relations

Caroline Levine, Manager, Investor Relations

Carlyle Group (CG)

Mark Jenkins, Head of Global Credit

Meg Starr, Global Head of Communications

Daniel Harris, Head of Investor Relations

Leonard Green & Partners (Private)

Jonathan Sokoloff, Managing Partner

Erika Spitzer, Partner

Patria Investments Ltd (PAX)

Marco D'Ippolito, Chief Corporate Development Officer

Josh Wood, Head of Shareholder Relations

TPG Inc (TPG)

Jon Winkelried, Chief Executive Officer

Gary Stein, Head of Investor Relations

Evanny Huang, Vice President of Investor Relations

UBS Global Wealth Management (UBS)

Jerry Pascucci, Managing Director of UBS Financial Services &

Head of Global Alternative Investment Solutions

Vista Equity Partners (Private)

David Breach, President & Chief Operating Officer

Justin Hirsch, Managing Director, Strategy



AGENDA

Tuesday, March 12

Time (ET)

8:00am

Registration & Breakfast

9:00am – 11:50am

Scheduled Investor Meetings

11:50am – 12:40pm

The Golden Age Of Private Credit & Insurance

Apollo Capital Management LP.: John Zito, Partner & Deputy Chief Investment Officer of Credit

Kohlberg Kravis Roberts & Company: Dan Pietrzak, Partner & Global Head of Private Credit

Moderated by:

Glenn Schorr, Senior Managing Director & Senior Financial Services Analyst, Evercore ISI

David Lischer, Senior Managing Director & Co-Head of Private Capital Markets, Evercore

12:50pm – 1:30pm

Scheduled Investor Meetings

1:30pm – 2:20pm

How The Private Markets Will Finance Infrastructure & Energy Transition

Generate Capital: Scott Jacobs, Co-founder & Chief Executive Officer

GIP - Global Infrastructure Partners: Salim Samaha, Partner & Global Head Energy

Greenbacker Capital Management LLC: Charles Wheeler, Chief Executive Officer

Moderated by:

Jonathon Kaufman, Senior Managing Director, Corporate Advisory, Evercore

Mark Williamson, Senior Managing Director, Corporate Advisory, Evercore

2:50pm – 5:15pm

Scheduled Investor Meetings

COMPANIES HOSTING INVESTOR MEETINGS

Apollo Capital Management LP (APO)

John Zito, Partner & Deputy Chief Investment Officer of Credit
Noah Gunn, Global Head of Investor Relations
Melinda Roy, Investor Relations

Ares Management (ARES)

Jarrold Phillips, Chief Financial Officer
Charlie Ewig, Senior Associate, Investor Relations
Carl Drake, Head of Public Investor Relations
Cameron Rudd, Vice President, Investor Relations

Blackstone Inc (BX)

Weston Tucker, Head of Investor Relations
Mimi deLisser, Investor Relations
Peter Kaloostian, Investor Relations
Sean Robertson, Investor Relations

Brookfield Asset Management Ltd (BAM)

Bahir Manios, Chief Financial Officer
Jason Fooks, Senior Vice President, Investor Relations
Caroline Levine, Manager, Investor Relations

Kohlberg Kravis Roberts & Company (KKR)

Sasha Hamilton, Director, Investor Relations
Anna Thomas, Principal, Investor Relations



PARTICIPATING COMPANIES

Apollo Capital Management LP (APO)

1x1 Meetings & Panel Discussion

- John Zito, Deputy Chief Investment Officer
- Noah Gunn, Global Head of Investor Relations
- Melinda Roy, Investor Relations



Ardian (Private)

Panel Discussion Only

- Mark Benedetti, Executive President/ Co-Head
- Vladimir Colas, Executive Vice President/ Co-Head



Ares Management (ARES)

1x1 Meetings Only

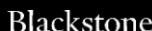
- Jarrod Phillips, Chief Financial Officer
- Charlie Ewig, Senior Associate, Investor Relations
- Carl Drake, Head of Public Investor Relations
- Cameron Rudd, Vice President, Investor Relations



Blackstone Inc (BX)

1x1 Meetings & Panel Discussion

- Joan Solotar, Global Head Private Wealth Solutions (Presentation Only)
- Weston Tucker, Head of Investor Relations
- Mimi deLisser, Investor Relations
- Peter Kaloostian, Investor Relations
- Sean Robertson, Investor Relations



Blue Owl Capital (OWL)

1x1 Meetings & Panel Discussion

- Michael Rees, Co-President
- Ann Dai, Managing Director, Head of Investor Relations
- Francesca Kruk, Vice President, Investor Relations



Brookfield Asset Management Ltd (BAM)

1x1 Meetings Only

- Bahir Manios, Chief Financial Officer
- Jason Fooks, Senior Vice President, Investor Relations
- Caroline Levine, Manager, Investor Relations



Carlyle Group (CG)

1x1 Meetings & Panel Discussion

- Mark Jenkins, Head of Global Credit
- Meg Starr, Global Head of Communication
- Daniel Harris, Head of Investor Relations



Generate Capital

Panel Discussion Only

- Scott Jacobs, Co-founder & Chief Executive Officer



Global Infrastructure Partners

Panel Discussion Only

- Salim Samaha, Partner & Global Head Energy



Greenbacker Capital LLC

Panel Discussion Only

- Charles Wheeler, Chief Executive Officer



Greenbacker

iCapital (Private)

Panel Discussion Only

- Steve Houston, Managing Director & Head of Enterprise



Kohlberg Kravis Roberts & Company (KKR)

1x1 Meetings & Panel Discussion

- Daniel Pietrzak, Global Head of Private Credit
- Sasha Hamilton, Director, Investor Relations
- Anna Thomas, Principal, Investor Relations



Leonard Green & Partners (Private)

1x1 Meetings Only

- Jonathan Sokoloff, Managing Partner



Patria Investments Ltd. (PAX)

1x1 Meetings Only

- Marco D'Ippolito, Chief Corporate Development Officer
- Josh Wood, Head of Shareholder Relations



TPG Inc (TPG)

1x1 Meetings Only

- Jon Winkelried, Chief Executive Officer
- Gary Stein, Head of Investor Relations
- Evanny Huang, Vice President of Investor Relations



UBS Global Wealth Management (UBS)

1x1 Meetings Only & Panel Discussion

- Jerry Pascucci, Managing Director of UBS Financial Services & Head of Global Alternative Investment Solutions



Vista Equity Partners (Private)

1x1 Meetings Only

- David Breach, President & Chief Operating Officer
- Justin Hirsch, Managing Director, Strategy

