

## EVERCORE ISI

RETAIL AND CONSUMER SUMMIT

JANUARY 10-12, 2024 | ORLANDO, FLORIDA

**Day 1 Wednesday, January 10, 2024***Recommended Flight: LGA-MCO : Delta 7:05am – 10:05am***12:00pm****Registration**

Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL

**12:30pm****Walmart Inc. (WMT) Lunch**

Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL  
*Steph Wissink – SVP, Investor Relations*  
*Kary Brunner – Senior Director, Investor Relations*

**3:00pm****Walmart Inc. (WMT) Store Tour**

8990 Turkey Lake Rd, Orlando, FL  
*Kary Brunner – Senior Director, Investor Relations*

**4:30pm****Cocktail Reception & Private Equity Fireside Chat**

Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL

4:30pm Cocktail Reception

5:00pm John Roth – Partner &amp; Chief Executive Officer, Freeman Spogli

FS Freeman Spogli &amp; Co.

**Dinner**

Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL

- *Jamere Jackson – Chief Financial Officer (AZO)*
- *Brian Campbell – VP, Investor Relations, Tax & Treasury (AZO)*
- *Erich Kahner – Strategy & Insights Director, Dunnhumby USA*
- *Rodrigo Bueno Ferreira – SVP, Retail Consulting, Dunnhumby USA*
- *Jonas Aristondo – VP of Business Development, North America, Dunnhumby USA*
- *Paul D. Donahue – Chairman & Chief Executive Officer (GPC)*
- *Bert Nappier – EVP, Chief Financial Officer (GPC)*
- *Tim Walsh – Investor Relations (GPC)*
- *Clarence H Smith – Chairman & Chief Executive Officer (HVT)*
- *Richard Hare – EVP & Chief Financial Officer (HVT)*



dunnhumby

**6:00pm****Day 2 Thursday, January 11, 2024****7:30am****Evercore ISI Retail Outlook Breakfast**

Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL  
*Panelists:*

- *Oscar Sloterbeck – Evercore ISI Head of Company Surveys*
- *Erich Kahner – Strategy & Insights Director, Dunnhumby USA*
- *Clarence H Smith – Chairman & Chief Executive Officer, Haverty Furniture Companies, Inc.*
- *Jan Kniffen – Chief Executive Officer, J. Rogers Kniffen Worldwide*

dunnhumby

**7:45am****8:30am****AutoZone Inc. (AZO) Fireside Chat**

Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL

*Jamere Jackson – Chief Financial Officer**Brian Campbell – VP, Investor Relations, Tax & Treasury***9:15am****Genuine Parts Co. (GPC) Fireside Chat**

Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL

*Paul D. Donahue – Chairman & Chief Executive Officer**Bert Nappier – EVP, Chief Financial Officer**Tim Walsh – Investor Relations***10:20am****AutoZone Inc. (AZO) Store Tour**

4765 S Kirkman Road, Orlando, FL

*Brian Campbell – VP, Investor Relations, Tax & Treasury*

## EVERCORE ISI

RETAIL AND CONSUMER SUMMIT


JANUARY 10-12, 2024 | ORLANDO, FLORIDA



## Day 2 Thursday, January 11, 2024 Cont.

11:00am	<b>Costco Wholesale Corporation (COST) Store Tour</b> 4696 Gardens Park Blvd, Orlando FL <i>Steve Cimino – General Manager</i> <i>Leticia Gonzalez – Assistant General Manager</i> <i>Steve Moss – Assistant General Manager</i>	
12:45pm	<b>BJ's Wholesale Club Holdings Inc. (BJ) Store Tour</b> 6360 Grandview Parkway, Davenport, FL <i>Bill Werner – EVP, Strategy &amp; Development</i> <i>Cathie Park – VP, Investor Relations</i>	
2:25pm	<b>Lowe's Companies Inc. (LOW) Store Tour</b> 37051 US Highway 27, Haines City, FL	
4:00pm	<b>Frank Blake – Former Chairman &amp; CEO, Home Depot</b> Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL	
5:00pm	<b>Costco Wholesale Corporation (COST) Fireside Chat</b> Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL <i>Richard Galanti – EVP and Chief Financial Officer</i> <i>David Sherwood – VP, Financial Planning &amp; Investor Relations</i> <i>Josh Dahmen – AVP, Financial Planning &amp; Investor Relations</i>	
6:30pm	<b>Darden Restaurants, Inc. (DRI) Dinner</b> Eddie V's, 7488 West Sand Lake Road, Orlando, FL <i>Falon Farrell – SVP, Operations, Eddie V's</i>	

## Day 3 Friday, January 12, 2024

6:30am	<b>Grab &amp; Go Breakfast</b> Arnold Palmer Bay Hill Club and Lodge, 9000 Bay Hill Blvd, Orlando, FL 6:45pm SHARP Bus Departure	
7:30am	<b>Kroger Co. (KR) Automated Distribution Center Tour</b> 7925 American Way, Groveland, FL <i>Rebekah Manis – Senior Director, Kroger Delivery</i> <i>Rob Quast – Senior Director, Investor Relations</i>	
9:15am	<b>Target Corp (TGT) Store Tour</b> 718 Maguire Blvd, Orlando, FL <i>John J. Mulligan – EVP and Chief Operating Officer</i> <i>Justin Madsen – Senior Director, Investor Relations</i>	
10:30am	<b>Ulta Beauty Inc. (ULTA) Store Tour</b> 5295 International Blvd, STE 100-A, Orlando FL <i>Chrissie Mollicone – Regional VP, Store Operations, South</i> <i>Vanessa Ortiz – District Manager</i> <i>Doris Hiler – Area Manager</i> <i>Kiley Rawlins – VP, Investor Relations</i> <i>Mary Kate Boyce – Senior Manager, Investor Relations</i>	
11:15am	<b>Old Navy Store Tour – Gap Inc (GPS)</b> 4949 International Dr, Orlando, FL <i>Joe Martini – Regional Director</i>	
12:30pm	<b>Tractor Supply Co. (TSCO) Store Tour</b> 16849 E Colonial Drive, Orlando, FL	

**Recommended Flight:** MCO-LGA: Delta 3:13pm – 5:52pm