

## EVERCORE ISI

## PAYMENTS &amp; FINTECH INNOVATORS FORUM

FEBRUARY 28-29, 2024  
NEW YORK CITY



## AGENDA

## Wednesday, February 28

## Time (ET)

8:00am	<b>Registration &amp; Breakfast</b>
9:30am	<b>Welcome &amp; Opening Remarks</b>
9:40am – 10:25am	<b>Visa Inc. (V)</b> Chris Suh, Chief Financial Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
10:30am – 11:15am	<b>Clip (Private)</b> Mariano Carranza, Chief Financial Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
11:20am – 12:05pm	<b>Maya Innovations Holdings (Private)</b> Shailesh Baidwan, Group President & Co-Founder Aayush Jhunjhwal, Chief Investment Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
12:10am – 12:55pm	<b>Lunch Break</b>
1:00pm – 1:45pm	<b>Paysafe Limited (PSFE)</b> Rob Gatto, Chief Revenue Officer Kirsten Nielsen, Senior Vice President, Investor Relations <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
1:50pm – 2:35pm	<b>Fiserv, Inc. (FI)</b> Frank J. Bisignano, Chairman of the Board, President & Chief Executive Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>

## COMPANIES HOSTING INVESTOR MEETINGS ONLY

**MasterCard Incorporated (MA)**

Linda Kirkpatrick, President, Americas  
Devin Corr, Investor Relations

**WEX Inc. (WEX)**

Steve Elder, Senior Vice President, Global Investor Relations

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## AGENDA

## Thursday, February 29

## Time (ET)

8:00am	<b>Registration &amp; Breakfast</b>
8:45am	<b>Welcome &amp; Opening Remarks</b>
8:50am – 9:35am	<b>Broadridge Financial Solutions (BR)</b> Edmund Reese, Chief Financial Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
9:40am – 10:25am	<b>Equifax, Inc. (EFX)</b> Mark Begor, Chief Executive Officer John Gamble, Chief Financial Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
10:30am – 11:15am	<b>The Real Brokerage (REAX)</b> Tamir Poleg, Chairman & Chief Executive Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
11:20am – 12:05pm	<b>Euronet Worldwide, Inc. (EFTT)</b> Michael Brown, Chairman & Chief Executive Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
12:10am – 12:55pm	<b>Lunch Break</b>
1:00pm – 1:45pm	<b>Jack Henry &amp; Associates, Inc. (JKHY)</b> David Foss, Board Chair & Chief Executive Officer <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>
1:50pm – 2:35pm	<b>Kyndryl Holdings, Inc (KD)</b> Martin Schroeter, Chief Executive Officer David Wyshner, Chief Financial Officer Lori Chaitman, Vice President, Investor Relations <i>Moderated by David Togut, Senior Managing Director, Evercore ISI</i>

## COMPANIES HOSTING INVESTOR MEETINGS ONLY

**The Western Union Company (WU)**  
Company Representatives – TBC

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## PARTICIPATING COMPANIES

**Broadridge Financial Solutions (BR)**

February 29 | 1x1 Meetings &amp; Fireside Chat

- Edmund Reese, Chief Financial Officer
- Edings Thibault, Head of Investor Relations
- Greg Faje, Vice President, Investor Relations

**Clip (Private)**

February 28 | 1x1 Meetings Only

- Mariano Carranza, Chief Financial Officer
- Xavier Casas, Director of Corporate Development

**Equifax, Inc. (EFX)**

February 29 | 1x1 Meetings &amp; Fireside Chat

- Mark Begor, Chief Executive Officer
- John Gamble, Chief Financial Officer
- Sam McKinstry, Senior Director, Investor Relations
- Trevor Burns, Senior Vice President, Investor Relations

**Euronet Worldwide, Inc. (EEFT)**

February 29 | 1x1 Meetings &amp; Fireside Chat

- Michael Brown, Chairman & Chief Executive Officer

**Fiserv, Inc. (FI)**

February 28 | 1x1 Meetings &amp; Fireside Chat

- Frank Bisignano, Chairman of the Board, President & Chief Executive Officer
- Julie Chariell, Senior Vice President & Head of Investor Relations
- Heather Jackson, Investor Relations Director
- Nicholas Fenichell, Investor Relations Director

**Jack Henry & Associates, Inc. (JKHY)**

February 29 | 1x1 Meetings &amp; Fireside Chat

- David Foss, Board Chair & Chief Executive Officer
- Greg Adelson, President & Chief Operating Officer
- Vance Sherard, Vice President, Investor Relations

**Kyndryl Holdings, Inc. (KD)**

February 29 | 1x1 Meetings &amp; Fireside Chat

- Martin Schroeter, Chief Executive Officer
- David Wyshner, Chief Financial Officer
- Lori Chaitman, Vice President, Investor Relations

**MasterCard Incorporated (MA)**

February 28 | 1x1 Meetings Only

- Linda Kirkpatrick, President, Americas
- Devin Corr, Investor Relations

**Maya Innovations Holdings (Private)**

February 28 | 1x1 Meetings &amp; Fireside Chat

- Shailesh Baidwan, Group President & Co-Founder
- Aayush Jhunjhwal, Chief Investment Officer

**Paysafe Limited (PSFE)**

February 28 | 1x1 Meetings &amp; Fireside Chat

- Rob Gatto, Chief Revenue Officer
- Kirsten Nielsen, Senior Vice President, Investor Relations

**The Real Brokerage (REAX)**

February 29 | 1x1 Meetings &amp; Fireside Chat

- Tamir Poleg, Chairman & Chief Executive Officer
- Michelle Ressler, Chief Financial Officer
- Ravi Jani, Head of Investor Relations

**The Western Union Company (WU)**

February 29 | 1x1 Meetings Only

- Company Reps TBA

**Visa, Inc. (V)**

February 28 | 1x1 Meetings &amp; Fireside Chat

- Chris Suh, Chief Financial Officer
- Jennifer Como, SVP, Global Head of Investor Relations

**WEX, Inc. (WEX)**

February 28 | 1x1 Meetings Only

- Steve Elder, Senior Vice President, Global Investor Relations