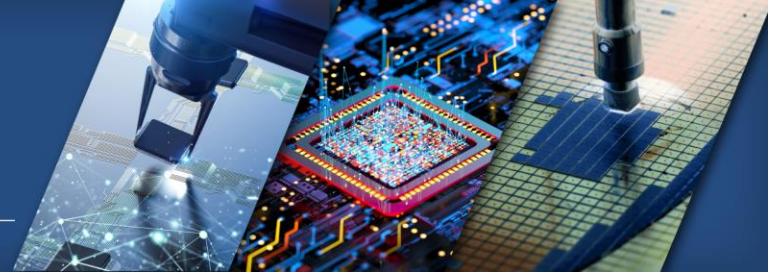


# EVERCORE ISI

## 2023 SEMICONDUCTOR & SEMICONDUCTOR EQUIPMENT CONFERENCE

SEPTEMBER 6-7, 2023 | NEW YORK CITY



\*All Times are Eastern Standard Time (EST)

### WEDNESDAY, SEPTEMBER 6, 2023

**7:30AM**                      **Registration & Breakfast**

**8:50AM**                      **Welcome Remarks**  
Naveen Nataraj, Co-Head of U.S. Advisory, Evercore

**9:00AM – 9:45AM**                      **NVIDIA Corp (NVDA)**  
Colette Kress, EVP & CFO



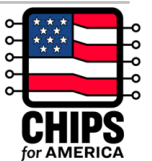
**10:00AM – 10:45AM**                      **Lam Research Corp (LRCX)**  
Doug Bettinger, EVP & CFO



**11:00AM – 11:45AM**                      **Universal Display Corporation (OLED)**  
Brian Millard, VP & CFO



**12:00PM – 12:45PM**                      **Chips for America**  
Todd Fisher, Chief Investment Officer  
*Moderated by Roger Altman, Founder & Senior Chairman, Evercore*



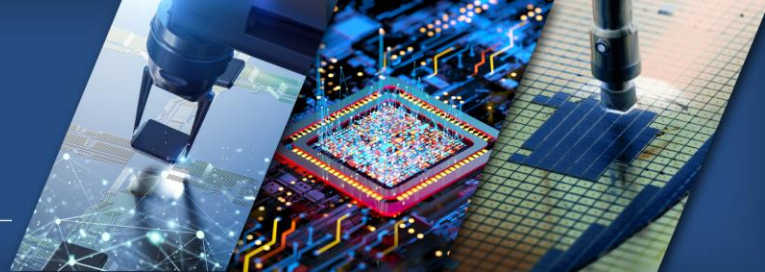
**1:00PM – 1:45PM**                      **Tokyo Electron Limited (TSE:8035/TOELY)**  
Dr. Aki Sekiguchi, Fellow, Corporate Innovation Division  
Koichi Yatsuda, VP of IR



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### THURSDAY, SEPTEMBER 7, 2023

**7:30AM**                      **Registration & Breakfast**

**8:00AM – 8:45AM**                      **Wolfspeed (WOLF)**  
Gregg Lowe, President & CEO



**9:00AM – 9:45AM**                      **Western Digital Corp (WDC)**  
David Goeckeler, CEO  
Wissam Jabre, CFO



**10:00AM – 10:45AM**                      **Analog Devices, Inc. (ADI)**  
Prashanth Mahendra-Rajah, CFO



**11:00AM – 11:45AM**                      **Teradyne Inc (TER)**  
Sanjay Mehta, VP, CFO



**12:00PM – 12:45PM**                      **Networking Lunch**

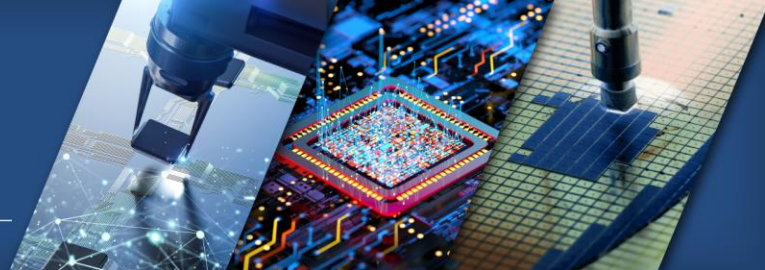
**1:00PM – 1:45PM**                      **Marvell Technology Group (MRVL)**  
Matt Murphy, Chairman & CEO



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### PARTICIPATING COMPANIES

#### **Ambarella Inc. (AMBA)**

[1x1 Meetings](#)

Fermi Wang, Chief Executive Officer  
Brian White, Chief Financial Officer  
Louis Gerhardy, VP, Corporate Development

#### **Analog Devices, Inc. (ADI)**

[Fireside Chat & 1x1 Meetings](#)

Prashanth Mahendra-Rajah, Chief Financial Officer  
Michael Lucarelli, VP of IR & FP&A  
Jeff Ambrosi, Director, IR

#### **Applied Materials, Inc. (AMAT)**

[1x1 Meetings](#)

Charles Read, Corporate Vice President, Finance, Business Unit and Operations CFO  
Michael Sullivan, Corporate Vice President, Head of IR & Marketing Communications

#### **ASML Holding NV (ASML)**

[1x1 Meetings](#)

Peter Convertito, Director, IR North America

#### **Chips for America**

[Fireside Chat & 1x1 Meetings](#)

Todd Fisher, Chief Investment Officer  
Srujan Linga, Director of Financial Structuring  
Ryan Herbst, Investment Director

#### **Globalfoundries Inc. (GFS)**

[1x1 Meetings](#)

Sam Franklin, VP, Capital Markets & IR

#### **Intel Corporation (INTC)**

[Dinner & 1x1 Meetings](#)

David Zinsner, EVP & CFO (Dinner Only)  
John Pitzer, Corporate Vice President, IR

#### **Lam Research Corporation (LRCX)**

[Fireside Chat & 1x1 Meetings](#)

Doug Bettinger, EVP & Chief Financial Officer  
Ram Ganesh, Managing Director of IR

#### **Marvell Technology Group Ltd. (MRVL)**

[Fireside Chat & 1x1 Meetings](#)

Matt Murphy, Chairman & Chief Executive Officer  
Ashish Saran, SVP IR

#### **Nova Inc. (NVMI)**

[1x1 Meetings](#)

Gaby Waisman, President & CEO  
Dror David, CFO  
Miri Segal-Scharia, External IR

#### **NVIDIA Corp. (NVDA)**

[Fireside Chat & 1x1 Meetings](#)

Colette Kress, EVP & Chief Financial Officer  
Stewart Stecker, Sr. Director, IR & Strategic Finance

#### **Teradyne Inc. (TER)**

[Fireside Chat & 1x1 Meetings](#)

Sanjay Mehta, VP, Chief Financial Officer  
Andy Blanchard, VP Corporate Communications

#### **Tokyo Electron Limited (TSE:8035/TOELY)**

[Fireside Chat & 1x1 Meetings](#)

Dr. Aki Sekiguchi, Fellow, Corporate Innovation Division (Fireside Chat Only)  
Koichi Yatsuda, VP of IR

#### **Universal Display Corporation (OLED)**

[Fireside Chat & 1x1 Meetings](#)

Brian Millard, VP & Chief Financial Officer  
Darice Liu, Senior Director, IR & Communications

#### **Western Digital Corp. (WDC)**

[Fireside Chat & 1x1 Meetings](#)

David Goeckeler, Chief Executive Officer  
Wissam Jabre, EVP & Chief Financial Officer  
Peter Andrew, VP, FP&A

#### **Wolfspeed, Inc. (WOLF)**

[Fireside Chat & 1x1 Meetings](#)

Gregg Lowe, President & Chief Executive Officer  
Tyler Gronbach, VP External Affairs