

EVERCORE ISI

AUTOTECH & AI FORUM

AUTONOMOUS, ADAS & COMPUTE

MAY 24-25, 2023 | VIRTUAL



FIRESIDE CHATS – AGENDA IS SUBJECT TO CHANGE

**All Times are Eastern Standard Time (EST)*

Day 1 — Wednesday, May 24, 2023

8:00AM - 8:45AM	Arbe Robotics (ARBE) Kobi Marenko, CEO Karine Pinto-Flomenboim, CFO
9:00AM - 9:45AM	McKinsey & Company, Inc. Martin Kellner, Associate Partner, Munich
10:00AM - 10:45AM	Wolfspeed Inc (WOLF) Elif Balkas, CTO
11:00AM - 11:45AM	Aeva Technologies Inc (AEVA) Soroush Salehian, Co-Founder & CEO Saurabh Sinha, CFO
12:00PM - 12:45PM	Cerence Inc (CRNC) Stefan Ortmanns, CEO Tom Beaudoin, CFO
3:00PM - 3:45PM	Luminar Technologies (LAZR) Tom Fennimore, CFO
4:00PM - 4:45PM	Ecarx Holdings Inc. (ECX) Peter Cirino, COO Ramesh Narasimhan, CFO

Day 2 — Thursday, May 25, 2023

8:00AM - 8:45AM	Innoviz Technologies (INVZ) Omer Keilaf, CEO Eldar Cegla, CFO
9:00AM - 9:45AM	Mobileye Global (MBLY) Shai Shalev-Shwartz, CTO
10:00AM - 10:45AM	KLA Corporation (KLAC) Oreste Donzella, EVP, Electronics, Packaging & Components
11:00AM - 11:45AM	Continental AG (CON.DE) Maria Anhalt, CEO Elektrobit
12:00PM - 12:45PM	Zoox (PRIVATE) Jesse Levinson, CTO & Co-Founder
1:00PM - 1:45PM	Globalfoundries, Inc. (GFS) Mike Hogan, Chief Business Officer
3:00PM - 3:45PM	Valeo SE (FR.PA) Antoine Lafay, Valeo Driving Assistance Research Director
4:00PM - 4:45PM	Aurora Innovation Inc (AUR) Richard Tame, CFO

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PARTICIPATING COMPANIES

Aeva Technologies Inc (AEVA)

Fireside Chat & 1x1 Meetings

Soroush Salehian, Co-Founder & CEO

Saurabh Sinha, CFO

Andrew Fung, Director, IR

Arbe Robotics Ltd (ARBE)

Fireside Chat & 1x1 Meetings

Kobi Marenko, CEO

Karine Pinto-Flomenboim, CFO

Miri Segal-Scharia, External IR

Aurora Innovation Inc (AUR)

Fireside Chat & 1x1 Meetings

Richard Tame, CFO

Stacy Feit, VP, IR

Cerence Inc (CRNC)

Fireside Chat & 1x1 Meetings

Stefan Ortmanns, CEO

Tom Beaudoin, CFO

Rich Yerganian, SVP of IR

Continental AG (CON.DE)

Fireside Chat Only

Maria Anhalt, CEO Elektrobit

Andrea Kraft, Senior IR Manager

Ecarx Holdings Inc. (ECX)

Fireside Chat Only

Peter Cirino, COO

Ramesh Narasimhan, CFO

Adam Kay, Head of IR

Globalfoundries Inc (GFS)

Fireside Chat & 1x1 Meetings

Mike Hogan, Chief Business Officer

Sam Franklin, VP Capital Markets & IR

Ada Menaker, Director, IR

Innoviz Technologies Ltd (INVZ)

Fireside Chat & 1x1 Meetings

Omer Keilaf, CEO

Eldar Cegla, CFO

Rob Moffatt, VP Corporate Development & IR

KLA Corporation (KLAC)

Fireside Chat & 1x1 Meetings

Oreste Donzella, EVP, Electronics, Packaging & Components

Rob Cappel, Sr. Director, Market Analytics

Ed Lockwood, Sr. Director, IR

Kevin Kessel, VP, IR& Market Analytics

Luminar Technologies Inc (LAZR)

Fireside Chat & 1x1 Meetings

Tom Fennimore, CFO

Tushar Jain, Sr., Director IR

McKinsey & Company, Inc. (PRIVATE)

Fireside Chat Only

Martin Kellner, Associate Partner, Munich

Mobileye Global Inc (MBLY)

Fireside Chat & 1x1 Meetings

Shai Shalev-Shwartz, CTO

Dan Galves, CCO

Valeo SE (FR.PA)

Fireside Chat Only

Antoine Lafay, Valeo Driving Assistance Research Director

Wolfspeed Inc (WOLF)

Fireside Chat Only

Elif Balkas, CTO

Zoox (PRIVATE)

Fireside Chat Only

Jesse Levinson, Co-Founder & CTO

Melissa Marasco, Head of Public Relations