

EVERCORE ISI

PAYMENTS & FINTECH INNOVATORS FORUM

MARCH 2-3, 2023



Agenda – as of 3/2/2023

*All Times are Eastern Standard Time (EST)

Day 1 — Thursday, March 2, 2023

9:30am – 10:05am	Equifax, Inc. (EFX) John Gamble – Chief Financial Officer
10:15am – 10:50am	Shift4 Payments Inc (FOUR) Jared Isaacman – Chief Executive Officer Nancy Disman – Chief Financial Officer Taylor Lauber – President & Chief Strategy Officer
11:00am – 11:35am	Paychex, Inc. (PAYX) Efrain Rivera – Senior Vice President & Chief Financial Officer Cory Mau – Senior Director, FP&A & Investor Relations
11:45am – 12:20pm	Visa Inc. (V) Oliver Jenkyn – Group President, Global Markets Organization
12:30pm – 1:05pm	WEX Inc (WEX) Jay Dearborn – Chief Strategy Officer
1:15pm – 1:50pm	Broadridge Financial Solutions, Inc. (BR) Tim Gokey – Chief Executive Officer
2:00pm – 2:35pm	Fiserv, Inc. (FISV) Frank Bisignano – Chief Executive Officer
2:45pm – 3:20pm	Jack Henry & Associates, Inc. (JKHY) David Foss – Board Chair & Chief Executive Officer Mimi Carsley – Chief Financial Officer
3:30pm – 4:05pm	PayPal Holdings, Inc. (PYPL) Gabrielle Rabinovitch – Acting Chief Financial Officer
4:15pm – 4:50pm	Clip (Private) Mariano Carranza – Chief Financial Officer
5:00pm-5:35pm	Bolt Financial, Inc. (Private) Scott Stockberger – Senior Vice President, Finance

Day 2 — Friday, March 3, 2023

8:00am – 8:35am	PagSeguro Digital Ltd. (PAGS) Eric Oliveira – RI & ESG Director
8:45am – 9:20am	FleetCor Technologies, Inc. (FLT) Alissa Vickery – Chief Financial Officer
9:30am – 10:05am	Experian plc (EXPN) Lloyd Pitchford – Chief Financial Officer
10:15am – 10:50am	MasterCard Incorporated (MA) Jorn Lambert – Chief Digital Officer
11:00am – 11:35am	First Advantage (FA) Scott Staples – Chief Executive Officer David Gamsey – Executive Vice President & Chief Financial Officer
11:45am – 12:20pm	Yep! (Private) Ola Awojoodu – Co-Founder Garry Ottosen – Co-Founder

COMPANIES HOSTING 1X1'S ONLY

Cognizant Technology Solutions Corporation (CTSH)	Annie Lai – Director, Investor Relations Tyler Scott – Vice President, Investor Relations
Euronet Worldwide, Inc. (EFTT)	Michael Brown – Chairman & Chief Executive Officer
Fidelity National Information Services (FIS)	Erik Hoag – Chief Financial Officer George Mihalos – Senior Vice President, Head of Investor Relations Kenny Wercinski – Director, Investor Relations
MoonPay (Private)	Max Crown – Chief Financial Officer Abhay M – Vice President, Corp Dev., Investor Relations & Investments

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PARTICIPATING COMPANIES

Bolt Financial, Inc. (Private)

Fireside Chat – March 2

Scott Stockberger – Senior Vice President, Finance

BOLT**Broadridge Financial Solutions, Inc. (BR)**

1x1 Meetings | Fireside Chat – March 2

Tim Gokey – Chief Executive Officer

Edings Thibault – Head of Investor Relations

Greg Faje – Vice president, Investor Relations

Sean Silva – Director, Investor Relations

Clip (Private)

1x1 Meetings | Fireside Chat – March 2

Mariano Carranza – Chief Financial Officer

Cognizant Technology Solutions Corporation (CTSH)

1x1 Meetings – March 3

Annie Lai – Director, Investor Relations

Tyler Scott – Vice President, Investor Relations

Equifax, Inc. (EFX)

1x1 Meetings | Fireside Chat – March 2

John Gamble – Chief Financial Officer

Trevor Burns – Senior Vice President, Investor Relations

Euronet Worldwide, Inc. (EFTT)

1x1 Meetings | Fireside Chat – March 3

Michael Brown – Chairman & Chief Executive Officer

Experian plc (EXPN)

Fireside Chat – March 3

Lloyd Pitchford – Chief Financial Officer

Evelyne Bull – Vice President, Investor Relations

Fidelity National Information Services, Inc. (FIS)

1x1 Meetings – March 3

Erik Hoag – Chief Financial Officer

George Mihalos – Senior Vice President, Head of Investor Relations

Kenny Wercinski – Director, Investor Relations

First Advantage (FA)

1x1 Meetings | Fireside Chat – March 2 & 3

Scott Staples – Chief Executive Officer

David Gamsey – Executive Vice President & Chief Financial Officer

Dan Burton – Senior Vice President, Finance

Stephanie Gorman – Vice President, Investor Relations

Fiserv, Inc. (FISV)

1x1 Meetings | Fireside Chat – March 2

Frank Bisignano – Chief Executive Officer

Bob Hau – Chief Financial Officer

Julie Chariell – Senior Vice President, Head of Investor Relations

FleetCor Technologies, Inc. (FLT)

1x1 Meetings | Fireside Chats – March 3

Alissa Vickery – Chief Financial Officer

James Eglseider – Senior Vice President, Investor Relations

Jack Henry & Associates, Inc. (JKHY)

1x1 Meetings | Fireside Chat – March 2

David Foss – Board Chair & Chief Executive Officer

Mimi Carsley – Chief Financial Officer

Vance Sherard – Vice President, Investor Relations

jack henry**MasterCard Incorporated (MA)**

1x1 Meetings | Fireside Chat – March 3

Jorn Lambert – Chief Digital Officer

Devin Corr, Head of Investor Relations

Warren Kneeshaw – Executive Vice President, Investor Relations

MoonPay (Private)

1x1 Meetings – March 2 & 3

Max Crown – Chief Financial Officer

Abhay M – Vice President, Corporate Development, Investor Relations & Investments

PagSeguro Digital Ltd. (PAGS)

Fireside Chat – March 3

Eric Oliveira – RI & ESG Director

Paychex, Inc. (PAYX)

1x1 Meetings | Fireside Chat – March 2

Efrain Rivera – Senior Vice President & Chief Financial Officer

Cory Mau – Senior Director, FP&A & Investor Relations

PayPal Holdings, Inc. (PYPL)

1x1 Meetings | Fireside Chat – March 2

Gabrielle Rabinovitch – Acting Chief Financial Officer

Ryan Wallace – Director

Allison Jordan – Senior Manager

Lizzie Aronson – Manager

Shift4 Payments Inc. (FOUR)

1x1 Meetings | Fireside Chat – March 2

Jared Isaacman – Chief Executive Officer

Nancy Disman – Chief Financial Officer

Taylor Lauber – President & Chief Strategy Officer

Thomas McCrohan – Executive Vice President Strategy, Investor Relations

Visa Inc. (V)

1x1 Meetings | Fireside Chat – March 2

Oliver Jenkyn – Group President, Global Markets Organization

Jennifer Como – Senior Vice President, Head of Investor Relations

WEX, Inc. (WEX)

1x1 Meetings | Fireside Chat – March 2

Jay Dearborn – Chief Strategy Officer

Steve Elder – Senior Vice President, Global Investor Relations

Yep! (Private)

1x1 Meetings | Fireside Chat – March 2 & 3

Ola Awojoodu – Co-Founder

Garry Ottosen – Co-Founder