

## EVERCORE ISI

REAL ESTATE CONFERENCE

SEPTEMBER 7-8, 2023 | VIRTUAL



## Day 1 – Panel Presentations ONLY – as of 8/29/2023

\*All Times are Eastern Standard Time (EST)

- 7:30am – 8:15am**      **TRANSACTION PANEL**  
 Chris Ludeman (Global President of Capital Markets – CBRE Group)  
 Brian McAuliffe (Vice Chairman, Multifamily Capital Markets – CBRE Group)
- 8:25am – 9:10am**      **RETAIL PANEL**  
 Conor Flynn (Chief Executive Officer – Kimco Realty Corp)  
 Jeff Olson (Chief Executive Officer – Urban Edge Properties)  
 Jim Taylor (Chief Executive Officer – Brixmor Property Group)  
 Don Wood (Chief Executive Officer – Federal Realty Investment Trust)
- 9:20am – 10:05am**      **LODGING PANEL**  
 Mark Brugger (Chief Executive Officer – DiamondRock Hospitality)  
 Jim Risoleo (Chief Executive Officer – Host Hotels & Resorts)  
 Scott Trebilco (Senior Managing Director, Real Estate Group - Blackstone)
- 10:15am – 11:00am**      **INDUSTRIAL PANEL**  
 Tim Arndt (Chief Financial Officer – Prologis)  
 Laura Clark (Chief Financial Officer – Rexford Industrial Realty)  
 Marshall Loeb (Chief Executive Officer – EastGroup Properties)  
 Luke Petherbridge (Chief Executive Officer – Link Properties)
- 11:10am – 11:55am**      **CHANGES IN THE INVESTMENT LANDSCAPE PANEL**  
 Edward Pitoniak (Chief Executive Officer – VICI Properties)  
 Gary Schiffman (Chief Executive Officer – Sun Communities)  
 David Singelyn (Chief Executive Officer – AMH)  
 Matt Windisch (Executive Vice President – Kennedy Wilson)
- 12:00pm – 1:00pm**      **FIRESIDE CHAT**  
 Jon Gray (President & Chief Operating Officer – Blackstone)  
 Barry Sternlicht (Chairman & Chief Executive Officer – Starwood Capital Group)
- 1:15pm – 2:05pm**      **OFFICE PANEL**  
 Steve Budorick (Chief Executive Officer – Corporate Office Properties Trust)  
 Colin Connolly (Chief Executive Officer – Cousins Properties)  
 Jerry Sweeney (Chief Executive Officer – Brandywine Realty Trust)  
 Owen Thomas (Chief Executive Officer – Boston Properties)
- 2:15pm – 3:05pm**      **APARTMENTS PANEL**  
 Greg Bates (President & Chief Executive Officer – GID Investment Advisers)  
 Angela Kleiman (Chief Executive Officer – Essex Property Trust)  
 Mark Parrell (Chief Executive Officer – Equity Residential)  
 Ben Schall (Chief Executive Officer & President– AvalonBay Communities)
- 3:15pm – 4:00pm**      **HEALTHCARE PANEL**  
 Scott Brinker (Chief Executive Officer – Healthpeak Properties)  
 Shankh Mitra (Chief Executive Officer – Welltower)  
 Tim Schoen (Chief Executive Officer – Biomed Realty)
- 4:10pm – 4:55pm**      **DATA CENTER PANEL**  
 Andy Power (President & Chief Executive Officer – Digital Realty)
- 5:00pm – 5:50pm**      **REITS, PRIVATE CAPITAL, AND JOINT VENTURES**  
 Adam Gallistel (Head of Americas, Real Estate – GIC)  
 Shawn Veldhouse (Deputy Director of Real Estate Investments – New York State Common Fund)
- 5:50pm**      **PANELS CONCLUDE**

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## Participating Companies – as of 8/29/2023

**AIR Communities (AIRC)**

## 1x1 Meetings Only

- Terry Considine – Chief Executive Officer
- Matthew O’Grady – Senior Vice President Capital Markets
- Paul Beldin – Chief Financial Officer
- Mary Jensen – Head of Investor Relations

**Alexandria Real Estate Equities, Inc. (ARE)**

## 1x1 Meetings Only

- Joel Marcus – Founder & Executive Chairman
- Peter Moglia – Chief Executive Officer
- Dean Shigenaga – President & Chief Financial Officer
- Marc Binda – Executive Vice President - Finance & Treasurer
- Hart Cole – Senior Vice President - Strategic Market Director - Seattle
- Jenna Fogar – Senior Vice President - Science & Technology

**AMH (AMH)**

## Panel Presentation &amp; 1x1 Meetings

- David Singelyn – Chief Executive Officer
- Chris Lau – Chief Financial officer
- Bryan Smith – Chief Operating Officer
- Michelle Parker – Executive Vice President, Finance
- Nicholas Fromm – Director, Investor Relations

**AvalonBay Communities (AVB)**

## Panel Presentation &amp; 1x1 Meetings

- Benjamin Schall – Chief Executive Officer & President
- Kevin O’Shea – Executive Vice President & Chief Financial Officer
- Jason Reilley – Vice President, Investor Relations

**Biomed Realty**

## Panel Presentation Only

- Tim Schoen – Chief Executive Officer

**Blackstone Inc. (BX)**

## Panel Presentation Only

- Jon Gray – President & Chief Operating Officer

**Boston Properties (BXP)**

## Panel Presentation Only

- Owen Thomas – Chairman & Chief Executive Officer

**Brandywine Realty (BDN)**

## Panel Presentation &amp; 1x1 Meetings

- Jerry Sweeney – President & Chief Executive Officer
- Tom Wirth – Executive Vice President & Chief Financial Officer
- Dan Palazzo – Senior Vice President & Chief Accounting Officer

**Brixmor Property Group Inc. (BRX)**

## Panel Presentation &amp; 1x1 Meetings

- James Taylor – Chief Executive Officer
- Angela Aman – Chief Financial Officer

**Camden Property Trust (CPT)**

## 1x1 Meetings Only

- Ric Campo – Chairman & Chief Executive Officer
- Kim Callahan – Senior Vice President, Investor Relations

**CBRE Group Inc (CBRE)**

## Panel Presentation &amp; 1x1 Meetings

- Brian McAuliffe – Vice Chairman, Multifamily Capital Markets
- Chris Ludeman – Global President of Capital Markets
- Brad Burke – Senior Vice President, Investor Relations and Strategic Finance

**Community Healthcare Trust (CHCT)**

## 1x1 Meetings Only

- Dave Dupuy – Chief Executive Officer
- Bill Monroe – Chief Financial Officer

**Corporate Office Properties (OFC)**

## Panel Presentation &amp; 1x1 Meetings

- Steve Budorick – President & Chief Executive Officer
- Anthony Mifsud – Executive Vice President & Chief Financial Officer
- Venkat Kommineni – Vice President, Investor Relations

**Cousins Properties Incorporated (CUZ)**

## Panel Presentation Only

- Colin Connolly – President & Chief Executive Officer

**DiamondRock Hospitality (DRH)**

## Panel Presentation &amp; 1x1 Meetings

- Mark Brugger – President & Chief Executive Officer
- Jeff Donnelly – Chief Financial Officer
- Briony Quinn – Senior Vice President & Treasurer

**DigitalBridge (DBRG)**

## 1x1 Meetings Only

- Marc Ganzi – Chief Executive Officer

**Digital Realty (DLR)**

## Panel Presentation &amp; 1x1 Meetings

- Andy Power – President & Chief Executive Officer
- Matt Mercier – Chief Financial Officer
- Megan Duncanson – Manager, Investor Relations
- Jordan Sadler – Senior Vice President of Private & Public Relations
- Jim Huseby – Vice President of Investor Relations



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## Participating Companies – as of 8/29/2023

**EastGroup Properties (EGP)**

## Panel Presentation &amp; 1x1 Meetings

- Marshall Loeb – Chief Executive Officer
- Brent Wood - Chief Financial Officer
- Staci Tyler – Chief Administrative Officer

**GID Investment Advisers (Private)**

## Panel Presentation Only

- Greg Bates – President & Chief Executive Officer

**Elme Communities (ELME)**

## 1x1 Meetings Only

- Paul T. McDermott – President & Chief Executive Officer
- Steve Freishtat – Chief Financial Officer
- Tiffany Butcher – Chief Operating Officer
- Grant Montgomery – Vice President, Research
- Amy Hopkins – Vice President, Investor Relations

**Healthpeak Properties (PEAK)**

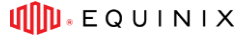
## Panel Presentation Only

- Scott Brinker – Chief Executive Officer

**Equinix (EQIX)**

## 1x1 Meetings Only

- Chip Newcom – Senior Director, Investor Relations

**Host Hotels & Resorts (HST)**

## Panel Presentation &amp; 1x1 Meetings

- Jim Risoleo – Chief Executive Officer
- Sourav Ghosh – Chief Financial Officer
- Jaime Marcus – Senior Vice President, Investor Relations
- Stephen Pazzano – Director, Investor Relations

**Equity Lifestyle Properties (ELS)**

## 1x1 Meetings Only

- Marguerite Nadar – President & Chief Executive Officer
- Paul Seavey – Executive Vice President & Chief Financial Officer
- Patrick Waite – Executive Vice President & Chief Operating Officer

**JBG Smith Properties (JBGS)**

## 1x1 Meetings Only

- Matt Kelly – Chief Executive Officer
- Barbat Rodgers – Senior Vice President, Investor Relations

**Equity Residential (EQR)**

## Panel Presentation &amp; 1x1 Meetings

- Mark Parrell – President & Chief Executive Officer
- Bob Garechana – Executive Vice President & Chief Financial Officer
- Marty McKenna – First Vice President – Investor & Public Relations

**Kennedy Wilson Properties (KW)**

## Panel Presentation &amp; 1x1 Meetings

- Matt Windisch – Executive Vice President
- Daven Bhavsar – Vice President of Investor Relations

**Essex Property Trust (EPRT)**

## Panel Presentation Only

- Angela Kleiman – President & Chief Executive Officer

**Kimco Realty Corp. (KIM)**

## Panel Presentation &amp; 1x1 Meetings

- Conor Flynn – Chief Executive Officer
- David Bujnicki – Senior Vice President, Investor Relations
- Tamara Chenomordik – Vice President of ESG
- Kathleen Thayer – Senior Vice President, Corporate Accounting/Assistant Treasurer
- Madeline Toscano – Manager, Investor Relations

**Federal Realty Investment Trust (FRT)**

## Panel Presentation Only

- Don Wood – Chief Executive Officer

**LXP Industrial Trust (LXP)**

## 1x1 Meetings Only

- Will Eglin – Chairman & Chief Executive Officer
- Beth Boulerville – Chief Financial Officer
- Brendan Mullinix – Chief Investment Officer
- James Dudley – EVP, Head of Asset Management

**Four Corners (FCPT)**

## 1x1 Meetings Only

- Bill Lenehan – President & Chief Executive Officer
- Gerry Morgan – Chief Financial Officer

**Link Properties (Private)**

## Panel Presentation &amp; 1x1 Meetings

- Luke Petherbridge – Chief Executive Officer

**GIC**

## Panel Presentation Only

- Adam Gallistel – Head of Americas, Real Estate

**New York State Common Fund**

## Panel Presentation Only

- Shawn Veldhouse – Deputy Director of Real Estate Investments



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**Paramount Group (PGRE)**

## 1x1 Meetings Only

- Albert Behler – Chairman, President & Chief Executive Officer
- Peter Brindley – Executive Vice President, Head of Real Estate
- Tom Hennessy – Vice President - Investor Relations & Business Development
- Wilbur Paes – Chief Operating Officer, Chief Financial Officer & Treasurer

**Tanger (SKT)**

## 1x1 Meetings Only

- Steve Yalof – Chief Executive Officer
- Michael Bilerman – Executive Vice President, Chief Financial Officer & Chief Investment Officer
- Doug McDonald – Senior Vice President, Finance & Capital Markets

**Prologis (PLD)**

## Panel Presentation &amp; 1x1 Meetings

- Tim Arndt – Chief Financial Officer

**Urban Edge Properties (UE)**

## Panel Presentation &amp; 1x1 Meetings

- Jeff Olson – Chief Executive Officer
- Mark Langer – Chief Financial Officer
- Etan Bluman – Senior Vice President, Finance & Investor Relations

**Rexford Industrial Realty Inc. (REXR)**

## Panel Presentation &amp; 1x1 Meetings

- Michael Frankel – Co-Chief Executive Officer
- Laura Clark – Chief Financial Officer
- Howard Schwimmer – Co-Chief Executive Officer

**Veris Residential (VRE)**

## 1x1 Meetings Only

- Mahbod Nia – Chief Executive Officer
- Amanda Lombard – Chief Financial Officer
- Anna Malhari – Chief Operating Officer

**Simon Properties Group, Inc. (SPG)**

## 1x1 Meetings Only

- Brian McDade – Executive Vice President & Chief Financial Officer
- Tom Ward – Vice President Investor Relations

**VICI Properties Inc. (VICI)**

## Panel Presentation &amp; 1x1 Meetings

- Edward Pitoniak – Chief Executive Officer
- David Kieseke – Chief Financial Officer
- Erin Ferreri – Vice President, Finance
- Ellen Manson – Associate, Finance
- Moira McCloskey – Senior Vice President, Capital Markets
- Gabe Wasserman – Senior Vice President, Chief Accounting Officer

**Starwood Capital Group**

## Panel Presentation Only

- Barry Sternlicht – Chairman & Chief Executive Officer

**Welltower (WELL)**

## Panel Presentation &amp; 1x1 Meetings

- Shankh Mitra – Chief Executive Officer
- Tim McHugh – Chief Financial Officer

**Sun Communities Inc. (SUI)**

## Panel Presentation &amp; 1x1 Meetings

- Gary Shiffman – Chief Executive Officer
- Fernando Castro-Caratini – Chief Financial Officer
- Sara Ismail – Vice President, Investor Relations
- Stephanie Krewson-Kelly – Senior Vice President, Capital Markets
- Gary Shiffman – Chairman, President & Chief Executive Officer
- Aaron Weiss – Executive Vice President, Corporate Strategy & Business Development

**Whitestone REITS (WSR)**

## 1x1 Meetings Only

- TBD

**WP Carey (WPC)**

## 1x1 Meetings Only

- Jason Fox – Chief Executive Officer
- Jeremiah Gregory – Head of Capital Markets
- Peter Sands – Head of Investor Relations

