



SCHEDULE OF LARGE GROUP PRESENTATIONS

*All Large Group Presentations will be hosted by David Raso – Senior Managing Director & Partner, Head of Industrials Research

**All Times are Eastern Standard Time (EST)

Day 1 — Tuesday, March 7th, 2023

Event Location: Evercore ISI Headquarters, 55 E 52nd Street, 44th Floor, NYC

9:00am – 9:30am	Deere & Company (DE) Brent Norwood – Director, Investor Relations Kanlaya Barr – Director, Corporate Economics
9:40am – 10:10am	The Timken Company (TKR) Phil Fracassa – Executive Vice President, Chief Financial Officer Neil Frohnapple – Director, Investor Relations
11:00am – 11:30am	Parker Hannifin (PH) Todd Leombruno – Chief Financial Officer Jeff Miller – Vice President, Investor Relations Yan Huo – Director, Investor Relations
11:40am – 12:10pm	Volvo AB (VOLV.B-OME) Johan Bartler – Investor Relations
12:30pm – 1:30pm	Keynote Lunch Presentation Ed Hyman – Evercore ISI Chairman, Head of Macro Research Neo Wang – Evercore ISI China Strategist
1:40pm – 2:10pm	CNH Industrial NV (CNHI) Oddone Incisa – Chief Financial Officer Jason Omerza – Investor Relations
2:20pm – 2:50pm	Gates Corporation (GTES) Brooks Mallard – Executive Vice President, Chief Financial Officer Rich Kwas – Vice President, Investor Relations
3:00pm – 3:30pm	United Rentals, Inc. (URI) Matthew Flannery – Chief Executive Officer Ted Grace – Chief Financial Officer

Day 2 — Wednesday, March 8th, 2023

Event Location: Evercore ISI Headquarters, 55 E 52nd Street, 44th Floor, NYC

9:00am – 9:30am	Caterpillar, Inc. (CAT) Andrew Bonfield – Chief Financial Officer
9:40am – 10:10am	Ingersoll Rand, Inc. (IR) Vik Kini – Chief Financial Officer Matthew Fort – Vice President, Investor Relations Jon Volp – Senior Financial Analyst, Investor Relations
10:20am – 10:50am	Terex Corporation (TEX) John Garrison – President, Chief Executive Officer Julie Beck – Senior Vice President, Chief Financial Officer Paretosh Misra – Head of Investor Relations
11:00am – 11:30am	Cummins, Inc. (CMI) Brett Merritt – Vice President, On Highway, Engine Business Chris Clulow – Vice President, Investor Relations

COMPANIES HOSTING 1X1'S ONLY

Oshkosh Corp. (OSK)

Michael Pack – Executive Vice President & Chief Financial Officer
Patrick Davidson – Senior Vice President, Investor Relations

Wifi:

Username: Evercore-Guest

Password: evercore55



PARTICIPATING COMPANIES

Caterpillar, Inc. (CAT)

March 8th - 1x1 Meetings & Large Group Presentation

- Andrew Bonfield – *Chief Financial Officer*

CNH Industrial NV (CNHI)

March 7th - 1x1 Meetings & Large Group Presentation

- Oddone Incisa – *Chief Financial Officer*
- Jason Omerza – *Investor Relations*

Cummins, Inc. (CMI)

March 8th - 1x1 Meetings & Large Group Presentation

- Brett Merritt – *Vice President, On Highway, Engine Business*
- Chris Clulow – *Vice President, Investor Relations*

Deere & Company (DE)

March 7th - 1x1 Meetings & Large Group Presentation

- Brent Norwood – *Director, Investor Relations*
- Kanlaya Barr – *Director, Corporate Economics*

Gates Corporation (GTES)

March 7th - 1x1 Meetings & Large Group Presentation

- Brooks Mallard – *Executive Vice President, Chief Financial Officer*
- Richard Kwas – *Vice President, Investor Relations*

Ingersoll Rand, Inc. (IR)

March 8th - 1x1 Meetings & Large Group Presentation

- Vik Kini – *Chief Financial Officer*
- Matthew Fort – *Vice President, Investor Relations*
- Jon Volp – *Senior Financial Analyst, Investor Relations*

Oshkosh Corp. (OSK)

March 8th - 1x1 Meetings Only

- Michael Pack – *Executive Vice President, Chief Financial Officer*
- Patrick Davidson – *Senior Vice President, Investor Relations*

Parker Hannifin (PH)

March 7th - 1x1 Meetings & Large Group Presentation

- Todd Leombruno – *Chief Financial Officer*
- Jeff Miller – *Vice President, Investor Relations*
- Yan Huo – *Director, Investor Relations*

Terex Corporation (TEX)

March 8th - 1x1 Meetings & Large Group Presentation

- John Garrison – *President, Chief Executive Officer*
- Julie Beck – *Senior Vice President, Chief Financial Officer*
- Paretosh Misra – *Head of Investor Relations*

The Timken Company (TKR)

March 7th - 1x1 Meetings & Large Group Presentation

- Phil Fracassa – *Executive Vice President, Chief Financial Officer*
- Neil Frohnapple – *Director, Investor Relations*

United Rentals, Inc. (URI)

March 7th - 1x1 Meetings & Large Group Presentation

- Matthew Flannery – *Chief Executive Officer*
- Ted Grace – *Chief Financial Officer*

Volvo AB (VLVLY)

March 7th - 1x1 Meetings & Large Group Presentation

- Johan Bartler – *Investor Relations*

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