

## EVERCORE ISI

## RETAIL &amp; CONSUMER SUMMIT

MARCH 27-28, 2023 | NASHVILLE, TENNESSEE

Summit Agenda *\*All Times are Central Time (CT)*Day 1 – Monday, March 27<sup>th</sup>, 2023

Recommended Flights:	LGA: Delta 7:30am – 9:10am BOS: Delta 7:00am – 9:09 am
11:00am	<b>Depart from Noelle Hotel</b> 200 4 <sup>th</sup> Avenue, Nashville, TN
11:30am – 12:40pm	<b>State of Consumer Panel at Olive Garden – Darden Restaurants (DRI)</b> 1712 Galleria Blvd., Franklin TN Bill Thompson – <i>Chief Executive Officer, Automotive Research</i> Dan Aldridge – <i>Investor Relations, Ashnury Investor Relations</i> Steven Burdette – <i>President (HVT)</i> Eric Voyer – <i>Vice President, TraQline</i> Kevin Kalicak – <i>Senior Vice President, Finance &amp; Investor Relations (DRI)</i> Adam McManus – <i>Director of Operations (DRI)</i>
12:50pm – 1:15pm	<b>Krispy Kreme (DNUT) Store Tour</b> 1733 Mallory Lane, Brentwood, TN Josh Charlesworth – <i>Global President &amp; Chief Operating Officer</i> Ashley Firlan – <i>Investor Relations &amp; Strategic Situations</i> Tom Heinzmann – <i>District Manager</i>
1:30pm – 1:55pm	<b>Haverty Furniture Companies (HVT) Store Tour</b> 8105 Moores Lane, Brentwood, TN Steve Burdette – <i>President</i> Dan Aldridge – <i>Investor Relations</i>
2:25pm – 2:50pm	<b>Petco (WOOF) Store Tour</b> 210 Franklin Road, Brentwood, TN Brian LaRose – <i>Chief Financial Officer</i> Justin Tichy – <i>Chief Operating Officer</i> John Carcasi – <i>Senior Vice President Real Estate and Central Planning</i> Cathy Yao – <i>Investor Relations</i>
3:15pm – 3:40pm	<b>AutoZone (AZO) Store Tour</b> 2917 Nolensville Pike, Nashville, TN Jamere Jackson – <i>Chief Financial Officer</i>
4:00pm – 4:25pm	<b>Dollar General (DG) Store Tour</b> 203 3 <sup>rd</sup> Avenue South, Nashville, TN Steve Sunderland – <i>Executive Vice President of Store Ops</i> Connie Droge – <i>Senior Vice President of Store Ops</i> Donna Hernandez – <i>Division Vice President</i> Kevin Walker – <i>Vice President, Investor Relations</i>
4:40pm – 5:00pm	<b>Rumble Boxing Studio Tour - Xponential Fitness (XPOF)</b> 609 Overton Street, Nashville, TN Trevor Lucas – <i>President of Cyclebar</i>
5:30pm – 6:30pm	<b>Cocktail Reception</b> Rare Bird at Noelle Hotel, 200 4 <sup>th</sup> Avenue, Nashville, TN
7:00pm – 9:00pm	<b>Dinner at Eddie V's – Darden Restaurants (DRI)</b> 590 Broadway, Nashville, TN <ul style="list-style-type: none"> <li><b>AutoZone (AZO):</b> Jamere Jackson – <i>Chief Financial Officer</i></li> <li><b>Darden Restaurants (DRI):</b> Kevin Kalicak – <i>Senior Vice President, Finance &amp; Investor Relations, Adam McManus – Director of Operations</i></li> <li><b>Krispy Kreme (DNUT):</b> Josh Charlesworth – <i>Global President &amp; Chief Operating Officer, Ashley Firlan – Investor Relations &amp; Strategic Situations, Tom Heinzmann – District Manager</i></li> <li><b>Kroger (KR):</b> Rob Quast – <i>Senior Director, Investor Relations</i></li> <li><b>Petco (WOOF):</b> Brian LaRose – <i>Chief Financial Officer, Justin Tichy – Chief Operating Officer, John Carcasi – Senior Vice President Real Estate and Central Planning, Cathy Yao – Investor Relations</i></li> <li><b>Sherwin Williams (SHW):</b> Jim Jaye – <i>Senior Vice President, Investor Relations, Eric Swanson – Vice President, Investor Relation</i></li> <li><b>Xponential Fitness (XPOF):</b> Trevor Lucas – <i>President of Cyclebar</i></li> </ul>
Recommended Hotel:	<b>Noelle Hotel</b> 200 4 <sup>th</sup> Avenue, Nashville, TN

## EVERCORE ISI

## RETAIL &amp; CONSUMER SUMMIT

MARCH 27-28, 2023 | NASHVILLE, TENNESSEE

Day 2 – Tuesday, March 28<sup>th</sup>, 2023

7:15am – 7:30am

**Breakfast at Noelle Hotel**  
200 4<sup>th</sup> Avenue, Nashville, TN

7:40am

**Depart from Noelle Hotel**  
200 4<sup>th</sup> Avenue, Nashville, TN

8:30am – 9:30am

**Dollar General (DG) Headquarters Visit**

100 Mission Ridge, Goodlettsville, TN  
Steve Sunderland – *Executive Vice President of Store Ops*  
Connie Droge – *Senior Vice President of Store Ops*  
Donna Hernandez – *Division Vice President*  
Kevin Walker – *Vice President, Investor Relations*

9:45am – 10:25am

**Kroger (KR) Store Tour**

123 Northcreek Blvd., Goodlettsville, TN  
Rob Quast – *Senior Director, Investor Relations*

10:50am – 11:15am

**Tractor Supply Co. (TSCO) Store Tour**

911 Center Point Road, Hendersonville, TN  
Teresa Degenstein – *District Manager*  
Charles Moon – *Store Manager*

11:40am – 12:10pm

**Sherwin Williams (SHW) Store Tour and Lunch**

118 Saundersville Road Ste. 120, Hendersonville, TN  
Jim Jaye – *Senior Vice President, Investor Relations*  
Eric Swanson – *Vice President, Investor Relations*  
Brittanie Heaney – *City Manager West*  
Alex Webb – *City Manager East*  
Rafe Olson – *Store Manager*

12:40pm – 1:05pm

**Dollar General (DG) pOpshelf Store Tour**

213 West Main Street, Hendersonville, TN  
Emily Taylor – *Executive Vice President and Chief Merchandising Officer*  
Tracey Herrmann – *Senior Vice President of Channel Innovation*  
Jake Tucci – *Manager of Investor Relations and Corporate Strategy*

## PARTICIPATING COMPANIES

**Autozone (AZO)**

Store Tour &amp; Dinner

- Jamere Jackson – *Chief Financial Officer*

**Darden Restaurants (DRI)****Eddie V's & Olive Garden**

Store Tour &amp; Dinner

- Kevin Kalicak – *Senior Vice President, Finance & Investor Relations*
- Adam McManus – *Director of Operations*

**Dollar General (DG)**

Store Tour &amp; Dinner

- Emily Taylor – *Executive Vice President and Chief Merchandising Officer*
- Steve Sunderland – *Executive Vice President of Store Ops*
- Connie Droge – *Senior Vice President of Store Ops*
- Tracey Herrmann – *Senior Vice President of Channel Innovation*
- Donna Hernandez – *Division Vice President*
- Kevin Walker – *Vice President, Investor Relations*
- Jake Tucci – *Manager of Investor Relations and Corporate Strategy*

**Haverty Furniture Companies (HVT)**

Store Tour Only

- Steve Burdette – *President*

**Krispy Kreme (DNUT)**

Store Tour &amp; Dinner

- Josh Charlesworth – *Global President & Chief Operating Officer*
- Ashley Firlan – *Investor Relations*
- Tom Heinzmann – *District Manager*

**Kroger (KR)**

Store Tour &amp; Dinner

- Jim Jay – *Senior Director, Investor Relations*

**Petco (WOOF)**

Store Tour &amp; Dinner

- Brian LaRose – *Chief Financial Officer*
- Justin Tichy – *Chief Operating Officer*
- John Carcasi – *Senior Vice President Real Estate and Central Planning*
- Cathy Yao – *Investor Relations*

**Sherwin Williams (SHW)**

Store Tour Only

- Jim Jaye – *Senior Vice President, Investor Relations*
- Eric Swanson – *Vice President, Investor Relations*
- Brittanie Heaney – *City Manager West*
- Alex Webb – *City Manager East*
- Rafe Olson – *Store Manager*

**Tractor Supply Co. (TSCO)**

Store Tour Only

- Teresa Degenstein – *District Manager*
- Charles Moon – *Store Manager*

**Xponential Fitness (XPOF)**

Store Tour &amp; Dinner

- Trevor Lucas – *President of Cyclebar*

